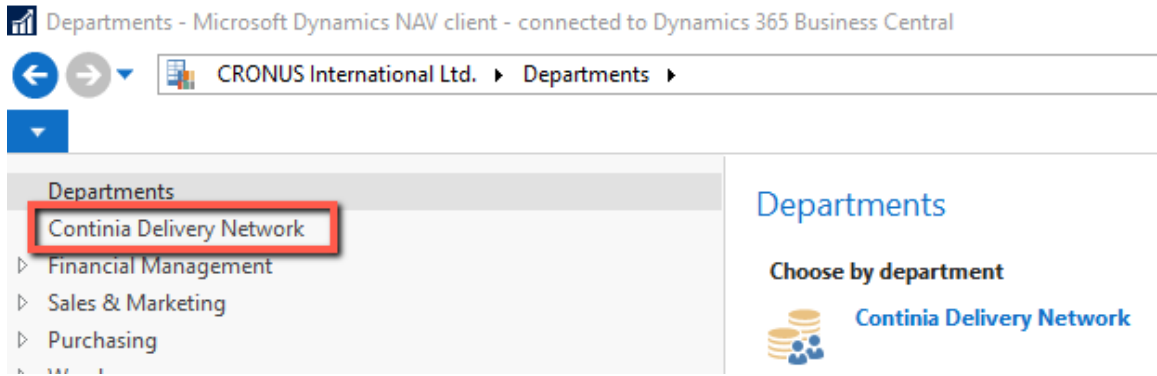# XML Export and Continia Delivery Network

A user guide of how to use XML Export and Continia Delivery Network together with Document Output. XML Export is an Add-on to Document Output.

After installing the objects, running the Activation and setup wizard the following features are available.
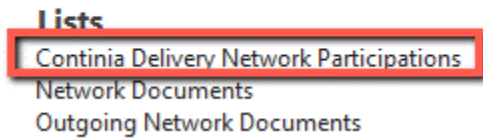
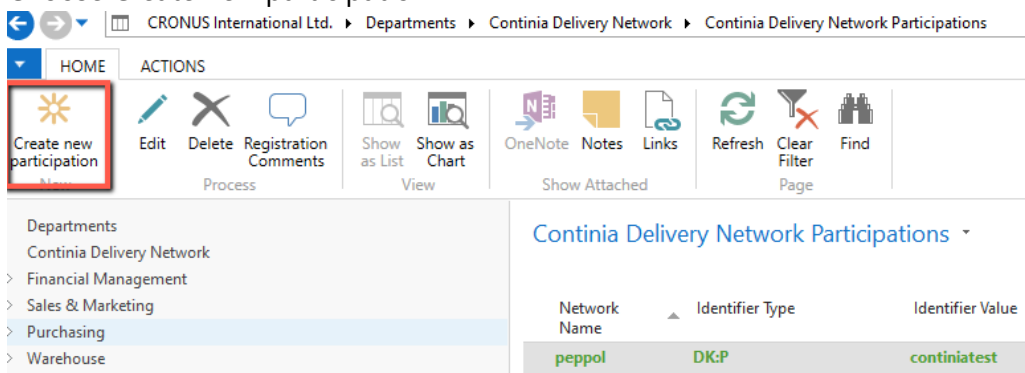# Table of Contents

Continia Delivery Network Onboarding:

1. Choose Continia Delivery Network and choose Continia Delivery Network Participations to do the onboarding in the Peppol eDelivery Network.
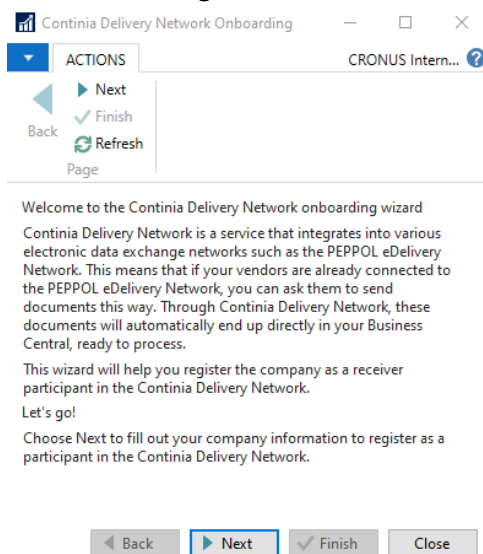

2. Choose Create new participation

3. The onboarding wizard now starts

4. Choose Next and fill out the required fields

Identifier Type ID: is the type of identifier your company should use e.g. Organisation number, VAT number or GLN number.

Identifier Value: is the number matching the identifier Type e.g. VAT or GLN number.

The rest of the fields are Company information, all fields are required.

Make sure that there is a check mark in Publish In Registry if you want to registred in the public Peppol Directory.

Choose the profiles you need to send through the Continia Delivery Network.

See the information about profiles and Formats:
https://docs.continia.com/en-us/continia-document-output/getting-started/sending-electronic-documents/overview

5. Choose Next and then Choose Finish to send the Registration to join Continia Delivery Network.
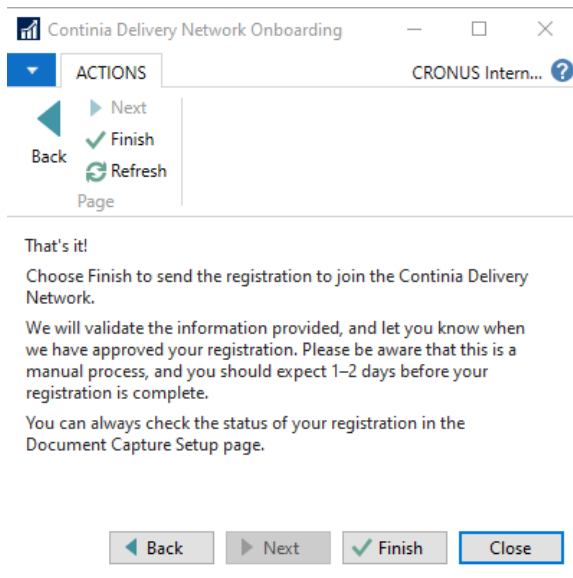
6. You can check the registration status in the Continia Delivery Network Participations

It can take up to 2 days before the onboarding process is complete and you have a status of Connected.

XML Export:

The XML Export is the feature that handles the setup on the customers and sending of the e-mail or the sending through the Peppol Network.

E-Document Setup

1. Go to the Document Output Menu

2. You now get a full list of the Document Output setup

Document Output

Lists
Templates
Template Groups
E-Mail Signatures
E-Mail Recipient Templates
Send Customer Statements
Customer Setup List
E-Mail Jobs
Document Output Queue
Print queue
Log
Output Profiles
E-Document Setup

Administration
Document Output Setup Wizard
Document Output Setup
SMTP Mail Setup
Doc. Output Files (dll)
Doc. Output Page Setup
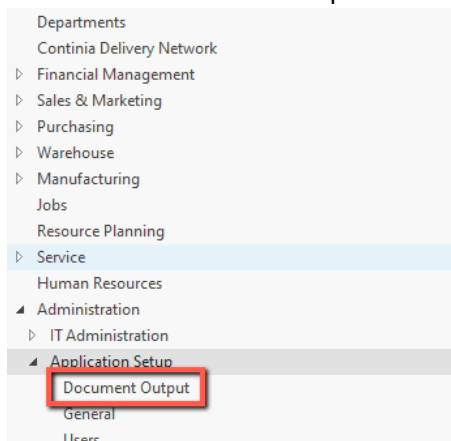Create Customer E-Mail recipients
Create Vendor E-Mail recipients
About Continia Document Output

3. Choose the E-Document Setup
   After running the Document Output setup wizard, there is installed a Peppol BIS 3 and a XRechnung Code.
4. Choose the code you want to use and choose Edit.
5. On the E-Document Setup Card, we can now link the Participation and enter the Sender Information.
   (Sender information is used when sending an XML Document in an E-mail)

PEPPOLBIS3

General	
Code: PEPPOLBIS3	Export Folder:
Description: Peppol BIS 3	Electronic Document Format:

Continia Delivery Network

Participation: Peppol - [DK:P] continiatest

Sender Information
Sender Type: Other
Sender ID Type: DK:P
Sender ID Value: continiatest

Sales Invoice

Validation		**Delivery**	
Sales Invoice Validation Codeunit ID:	6086251	Sales Invoice Delivery Codeunit ID:	6086256
Sales Inv. Validation Codeunit Caption:	CTS-CDN PEPPOL Chk. Sales Inv.	Sales Inv. Delivery Codeunit Caption:	CTS-CDN E-Doc. Inv. Delivery
Export		**Status**	
Sales Invoice Export Type:	Codeunit	Sales Invoice Status CU ID:	
Sales Invoice Export ID:	6086240	Sales Inv. Status Codeunit Caption:	
Sales Invoice Export Caption:	CTS-CDN PEPPOL BIS3 Inv.		

Credit Memo

6. If you want to Export the XML to a folder, then you need to enter an Export Folder path.

Output Profiles

1. Choose Output Profiles from the Document Output menu

2. For each of the templates we can define how it should be send either by e-mail or with an XML or both.

Output Profiles ▾

Profile Code	Template	Description	E-Mail	Print	E-Document Setup Code
PEPPOLBIS3	SALESCRMEMO	Peppol BIS3 Credit Memo	PDF and Xml (e-doc)	☐	PEPPOLBIS3
PEPPOLBIS3	SALESINVOICE	Peppol BIS3 Invoice	PDF and Xml (e-doc)	☐	PEPPOLBIS3
XRECHNUNG2	SALESCRMEMO	XRechnung 2 Credit Memo	PDF and Xml (e-doc)	☐	XRECHNUNG2
XRECHNUNG2	SALESINVOICE	XRechnung 2 Invoice	PDF and Xml (e-doc)	☐	XRECHNUNG2

In this example it is set to PDF and XML when sending an e-mail. Also it is set to an E-Document setup code, which defines the format that the XML should be created from.

3. It I possible to change the values in the e-mail column to define other options to attach to the e-mail.

Output Profiles ▾

Profile Code	Template	Description	E-Mail	Print	E-Document Setup Code
PEPPOLBIS3	SALESCRME...	Peppol BIS3 Credit Memo	PDF and Xml (e-doc)	☐	PEPPOLBIS3
PEPPOLBIS3	SALESINVOICE	Peppol BIS3 Invoice	PDF and Xml (e-doc) ⌄	☐	PEPPOLBIS3
XRECHNUNG2	SALESCRME...	XRechnung 2 Credit Memo	PDF	☐	XRECHNUNG2
XRECHNUNG2	SALESINVOICE	XRechnung 2 Invoice	Xml (e-doc)	☐	XRECHNUNG2
			PDF and Xml (e-doc)		
			Skip		

4. When setting a check mark in the Print column the document could also be printed.

Customer Setup

1. On the Customer Card in the Document Output Factbox, we now need to attach the Output Profile.

Doc. Output ⌃

🖳 E-Mail/Print Statement

Mail
E-Mail Recipients: 0
Log: 92
Output Profile: PEPPOLBIS3
On E-Mail (SMTP): E-Mail
Template Setup: 0
Statement
Automatic statement: Manual
Send Statement Code:

Choose the active link next to the Output Profile to enter the Customer setup list.

2. In the field Output Profile, we can now attach the profile needed for this customer.
3. In the Continia Delivery Network fields, we can set the Receiver Type, ID Type and ID for this customer. Per default VAT and we take the information from the Customer setup.
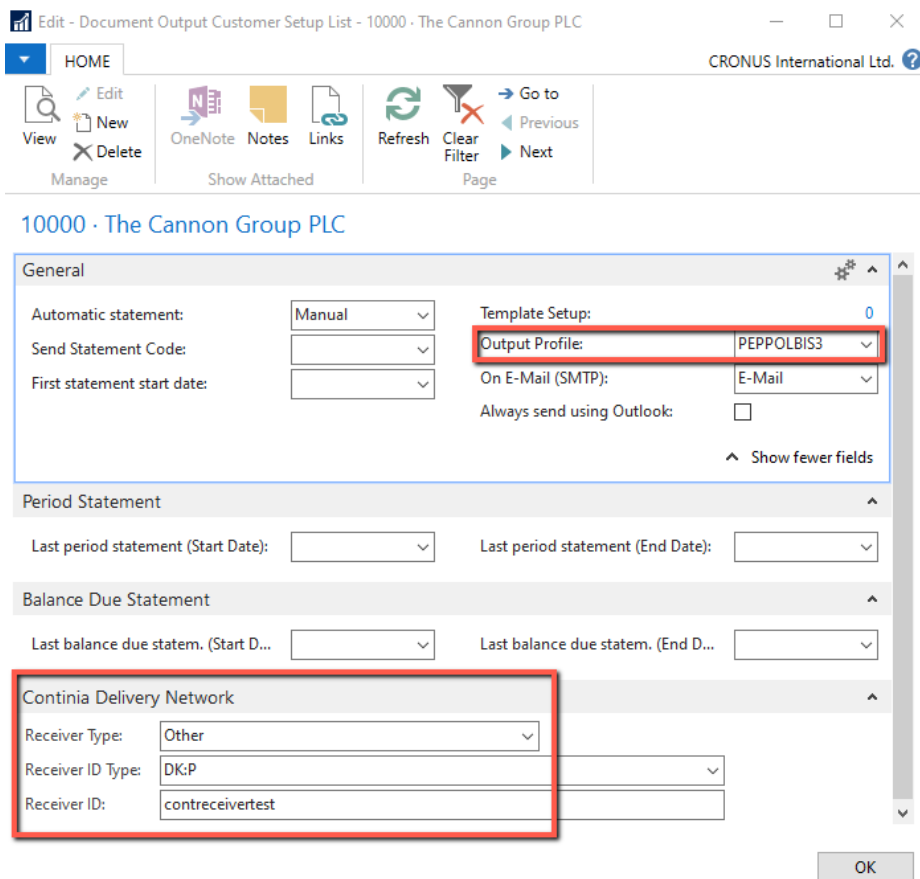
4. Now we can create a Sales Invoice or Sales Credit Memo to the customer and send the XML in an e-mail or through the Peppol Network. (There is some validation on fields required for the different formats build into XML Export).

Sending the Documents

1. After creating the Documents and they are ready to send, we can go to the unhandled Posted Sales Invoices

2. The list is filtered to No. Printed = 0 meaning the Document has been posted but not send.

3. On the line we can see that this document is set to be sent as an e-mail and also as an XML through the Peppol Network.
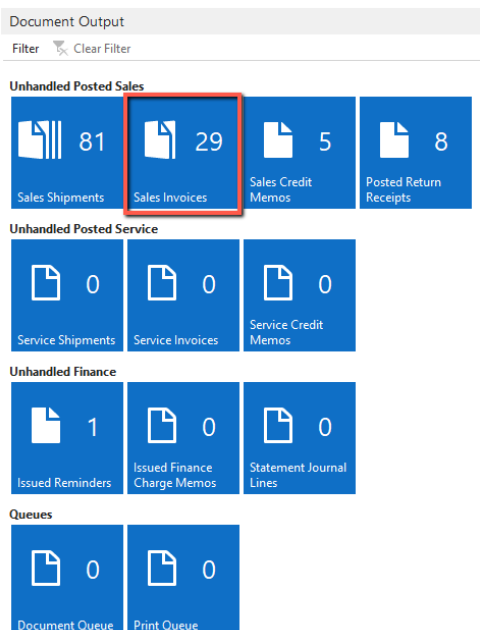

4. We now have some different options to send the Document:
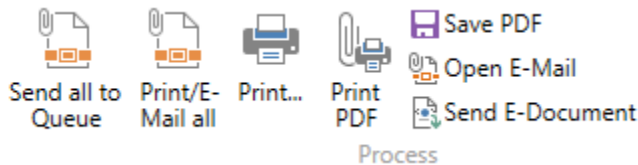
Send all to Queue: This will put the mail and XML in the Doc. Output Queue. (Only visible if the Queue is active). It sends both the E-Mail and the XML through the Peppol eDelivery Network.

Print/E-Mail all: This will create the E-Mail with attached PDF/XML and send it. It will also create the XML and send it through the Peppol eDelivery Network.

Print PDF: Prints the PDF with Background and Merge PDF if any are set on the Template.

Save PDF: Creates the PDF and downloads it.

Open E-Mail: This will open the e-mail with the PDF and/or XML, and also send the XML through the Network when opening the E-Mail.

Send E-Document: This will only send the E-Document/XML through the Peppol eDelivery Network.

5. After sending the Document, the E-Mail and/or XML is now sent.

BC Email Test
To ● Thomas Droob

📄 Invoice 103069.pdf
85 KB

1B513089-1EE4-4034-A204-6DF74D4166F0.xml
6 KB

Dear Mr. Andy Teal,

Please find your invoice attached to this e-mail.

It is always a pleasure to do business with you and we wish you a very nice day.

Best Regards
Annette Hill

....

CRONUS International Ltd.
5 The Ring, W2 8HG London
Phone No.: 0666-666-6666

Mail: AH@contoso.com

Web:

....

cronus

Outgoing Network Documents (Status)

1. To See the Status of the Document, send through the Continia Delivery Network, go to the Outgoing Network Documents.

2. We now get a list of all documents send through the Continia Delivery Network, With statuses

System ID	Source Document	Network Name	Sender ID Type	Sender ID	Receiver ID Type	Receiver ID	Network Profile ID	Status	Created Date-Time	Updated Date-Time
1	Sales Invoice Header: 103033	peppol	7	continiatest	7	contreceiventest	3	Failed	26-02-2021 14:25	26-02-2021 14:30
3	Sales Invoice Header: 103033	peppol	7	continiatest	7	contreceiventest	3	Successful	26-02-2021 15:02	26-02-2021 15:06
4	Sales Invoice Header: 103034	peppol	7	continiatest	7	contreceiventest	3	Successful	01-03-2021 13:03	01-03-2021 13:06
5	Sales Invoice Header: 103035	peppol	7	continiatest	7	contreceiventest	3	Successful	01-03-2021 13:03	01-03-2021 13:06
6	Sales Invoice Header: 103036	peppol	7	continiatest	7	contreceiventest	3	Sent	01-03-2021 13:56	01-03-2021 14:00
7	Sales Invoice Header: 103037	peppol	7	continiatest	7	contreceiventest	3	Sent	01-03-2021 13:56	01-03-2021 14:00
8	Sales Invoice Header: 103041	peppol	7	continiatest	7	contreceiventest	3	Sent	04-03-2021 08:46	04-03-2021 08:50
9	Sales Invoice Header: 103042	peppol	7	continiatest	7	contreceiventest	3	Sent	04-03-2021 08:55	04-03-2021 08:58
10	Sales Invoice Header: 103045	peppol	7	continiatest	7	contreceiventest	3	Sent	04-03-2021 09:08	04-03-2021 09:10
11	Sales Invoice Header: 103046	peppol	7	continiatest	7	contreceiventest	3	Sent	04-03-2021 10:32	04-03-2021 10:34
12	Sales Invoice Header: 103049	peppol	7	continiatest	7	contreceiventest	3	Successful	05-03-2021 09:15	05-03-2021 09:16
13	Sales Invoice Header: 103050	peppol	7	continiatest	7	contreceiventest	3	Successful	05-03-2021 09:18	05-03-2021 09:20
14	Sales Invoice Header: 103051	peppol	7	continiatest	7	contreceiventest	3	Successful	05-03-2021 09:40	05-03-2021 09:44
15	Sales Invoice Header: 103052	peppol	7	continiatest	7	contreceiventest	3	Successful	05-03-2021 11:38	05-03-2021 11:42
16	Sales Invoice Header: 103053	peppol	7	continiatest	7	contreceiventest	3	Successful	05-03-2021 13:35	05-03-2021 13:36
17	Sales Invoice Header: 103054	peppol	7	continiatest	7	contreceiventest	3	Successful	05-03-2021 13:39	05-03-2021 13:40
18	Sales Invoice Header: 103055	peppol	7	continiatest	7	contreceiventest	3	Successful	05-03-2021 13:46	05-03-2021 13:48
19	Sales Invoice Header: 103056	peppol	7	continiatest	7	contreceiventest	3	Successful	05-03-2021 13:50	05-03-2021 13:52
20	Sales Invoice Header: 103057	peppol	7	continiatest	7	contreceiventest	3	Successful	05-03-2021 13:54	05-03-2021 13:56
21	Sales Invoice Header: 103058	peppol	7	continiatest	7	contreceiventest	3	Successful	05-03-2021 13:54	05-03-2021 13:56
22	Sales Invoice Header: 103059	peppol	7	continiatest	7	contreceiventest	3	Sent	05-03-2021 14:19	05-03-2021 14:20
23	Sales Invoice Header: 103060	peppol	7	continiatest	7	contreceiventest	3	Sent	05-03-2021 14:19	05-03-2021 14:20
24	Sales Invoice Header: 103061	peppol	7	continiatest	7	contreceiventest	3	Sent	06-03-2021 05:53	06-03-2021 05:56
25	Sales Invoice Header: 103062	peppol	7	continiatest	7	contreceiventest	3	Sent	06-03-2021 05:53	06-03-2021 05:56
26	Sales Cr.Memo Header: 104007	peppol	7	continiatest	7	contreceiventest	1	Sent	06-03-2021 05:55	06-03-2021 05:56
27	Sales Invoice Header: 103063	peppol	7	continiatest	7	contreceiventest	3	Sent	06-03-2021 06:18	06-03-2021 06:21
28	Sales Cr.Memo Header: 104008	peppol	7	continiatest	7	contreceiventest	1	Successful	08-03-2021 11:28	08-03-2021 11:29
29	Sales Cr.Memo Header: 104009	peppol	7	continiatest	7	contreceiventest	1	Successful	08-03-2021 11:41	08-03-2021 11:41
30	Sales Invoice Header: 103064	peppol	7	continiatest	7	contreceiventest	3	InProcess	08-03-2021 21:42	08-03-2021 21:45
31	Sales Invoice Header: 103065	peppol	7	continiatest	7	contreceiventest	3	InProcess	11-03-2021 08:54	11-03-2021 08:58
32	Sales Invoice Header: 103066	peppol	7	continiatest	7	contreceiventest	3	InProcess	11-03-2021 09:00	11-03-2021 09:06
33	Sales Invoice Header: 103067	peppol	7	continiatest	7	contreceiventest	3	Successful	11-03-2021 13:52	11-03-2021 13:53
34	Sales Invoice Header: 103068	peppol	7	continiatest	7	contreceiventest	3	Successful	15-03-2021 10:45	15-03-2021 10:49
35	Sales Invoice Header: 103069	peppol	7	continiatest	7	contreceiventest	3	InProcess	15-03-2021 13:46	15-03-2021 13:49

Document Receipts

Open Xml File

Type	Error Code	Error Message	Created Date-Time
Success			15-03-2021 10:53

3. The different statuses are:

InProgress: It has been delivered to the Network and awaiting Successful

Successful: The Document has been sent Successful

Failed: Document sending has failed, see the error in the Document Receipts Factbox.