

Document Capture for Microsoft Dynamics NAV

*Change Log - Version 4.50, 4.50.01, 4.50.02, 4.50.03, 4.50.04, 4.50.05, 4.50.06, 4.50.07,
4.50.08, 4.50.09, 4.50.10, 4.50.11, 4.50.12*

CHANGES 4.50.12

Area	Description
Technology	<ul style="list-style-type: none"> GetAttribAsText in "CDC Continia Online Mgt." returned the wrong result if the var parameter wasn't cleared before running the function.
General	<ul style="list-style-type: none"> On form 6085706 "Purch. Invoice With Image" in NAV 5.00.00 and 5.00.01, some buttons were not enabled. On form 6085707 "Purch. Credit Memo With Image" in NAV 5.00.00 and 5.00.01, the zoom buttons didn't work. When a user used lookup in Source ID on the Document Category, the following error was shown: <ul style="list-style-type: none"> <i>The record is not open.</i> When a user exports or imports "Document Categories" and Templates, "Template Search Text" records are now also exported/imported. In some situations, copying a vendor template from another company could result in the following error message: <ul style="list-style-type: none"> <i>The supplied field number <Field No> cannot be found in the <Table Name> table.</i> Fixed a bug in codeunit 6085706 - "Purch.-Register" for Purchase Credit Memos. After registering a Purchase Credit Memo, it was not possible to open the document automatically. The error comment "Amount Excl. VAT is negative on invoice" did not prevent the document from being registered as an invoice. Fixed an issue where expressions were not calculated correctly in Template Field Values. For example. The result of the following expression $148,76 - 20,76$ was 1.487.620,76 instead of 128,00. The result of the following expression $100 * 1,21$ was 12.100,00 instead of 121,00. The result of the following expression $2 - ,01$ was 1 instead of 1,99. "Merge from same e-mail" did not work if the vendor template was identified by the identification template (using VAT. No.). In some cases, the fields User and Amount were recognized wrongly on Danish TDC invoices. When a user recognized fields, and when a template existed in a different company, the system suggests copying the template from the other company. If the user selected "No", the confirmation message was prompted twice more, and finally, no new template was created. In some situations, the following error occurred during document import if the vendor configured on the document template wasn't found: <ul style="list-style-type: none"> <i>Vendor <Vendor No.> doesn't exist. Please, remove search text <Search Text> from template <Template No.>.</i> In a database where both DC and EM were used, users were not exported if one of the products wasn't activated even though the other product was activated. E.g., if EM was activated, but DC wasn't activated, no users were exported. The "About Document Capture" page is added back to the Document Capture Menu, and it is now again possible to find the page via search.

Area	Description
	<ul style="list-style-type: none"> • Copying a template from another company that was created from a Master Template that did not exist in the current company could cause the following: When using the Add Template Field on the copied template, the list was empty. When copying a template from another company, the system now checks if the Master Template exists in the current company. If not, the system will ask the user if the Master Template should be copied to the current company as well. • On the Document Capture Setup page, the "Delete Template" action under the E-Mail group was missing. • When using line recognition the following error was displayed if the value recognized in the "Item No" field exceeded 50 characters: <ul style="list-style-type: none"> - <i>The length of the string is <String Length>, but it must be less than or equal to 50</i> • Many fields have been increased in length in standard objects in Microsoft Dynamics 365 Business Central Spring 2019 Update (BC14). Document Capture has been updated to support this. • We have optimized performance when searching for barcodes used to split pages during the importing of documents. • Reversal of a purchase allocation could result in a rounding error when using a VAT % with decimals (11,11111 or 9,0909). When this occurred, the following error was displayed: <ul style="list-style-type: none"> - <i>Amount must be equal to <Amount>' in purchase allocation line: Document No.=<Document Number>, Line No.=<Line Number> Current value is <Amount></i>
Layout	<ul style="list-style-type: none"> • Captions have been updated. • Some column captions were wrong on the match forms in the classic client. • Corrected spelling in Report 6085580 - "Batch Register Documents". • Danish caption changed on text constant (PO Fully Received). Org. translation: "Ordren <Ordrenummer> findes, men er fuldstændig modtaget og faktureret.". Rev. translation: "Ordren <Ordrenummer> findes, men er fuldstændig modtaget." • We have updated a Dutch caption on the Document Journal page ("Regisratie" changed to "Registratie"). • Corrected a Norwegian caption used when the user tried to open a document or PDF file. The error shown was: <ul style="list-style-type: none"> - <i>Denne% 1 er ikke blitt opprettet fra Continia Document Capture.</i>
Matching	<ul style="list-style-type: none"> • When registering a DC Document under the following conditions: <ul style="list-style-type: none"> - The Template is set up to "Match & Update Order" - Purchase Order Approval Workflow is enabled - The Purchase Order is released The following error occurred: <ul style="list-style-type: none"> - <i>Purchase Order must be approved and released before you can perform this action.</i>

<p>Approval</p>	<ul style="list-style-type: none"> • In Document Capture, page 6085710 - "CDC Purch. Approval Entries" is only run from code with a temporary record. Running page 6085710 - "CDC Purch. Approval Entries" directly, e.g. from the object designer, resulted in the deletion of all approval entries. In NAV 2016 or newer versions, we are now preventing this by checking that the page is run with a temporary record. • In NAV 2015 and earlier, ticking off "Approval Administrator" in Continia User Setup resulted in the following error: <ul style="list-style-type: none"> - <i>The supplied field number (21) cannot be found in the 'User Setup' table.</i> • When a user tried to "Forward" an approval entry from the Approval Request Entries page, which was not assigned to the current user, the following wrong message was shown: <ul style="list-style-type: none"> - <i>The selected approvals have been delegated.</i> This message has been changed and is now explaining that the user has no rights to use the forward function. • When a user tried to forward multiple approval entries, the following error was shown: <ul style="list-style-type: none"> - <i>The following C/AL functions are limited during write transactions because one or more tables will be locked. Form.RunModal is not allowed in write transactions. Codeunit.Run is allowed in write transactions only if the return value is not used. For example, 'OK := Codeunit.Run()' is not allowed. Report.RunModal is allowed in write transactions only if 'RequestForm = FALSE'. For example, 'Report.RunModal(...,FALSE)' is allowed. RunModal is allowed in write transactions only if 'RequestForm = FALSE'. For example, 'XmlPort.RunModal(...,FALSE)' is allowed. Use the COMMIT function to save the changes before this call, or structure the code differently.</i> • In SP11 for DC4.50, we corrected the following from the Continia Web Approval Portal: When a user delegated the approval of a Purchase Order to a different user, the document could end up with no open approval entries but still have the status set to "Pending Approval". The forward function has been limited to work for Invoice and Credit Memo only. In this service pack, we have made the same change when using forward from inside NAV.
<p>Advanced Approval</p>	<ul style="list-style-type: none"> • When using Advanced Approval and having "Auto Approve within Variance" populated, the document was released, but an open approval entry was wrongly created. • We have corrected issues when setting the Purchase Header Filter on a number field for an Advanced Approval Group. The code will now format the number field filter to the standard format for the SETVIEW function (No thousand separator and the decimal separator is always a period (".")) E.g. 12,345.50 -> 12345.50 12.345,50 -> 12345.50 This will create the right filter on Purchase Header record and correct all the errors that can occur when sending a Purchase Invoice for approval. Previously the following error occurred when performing submit for approval on an invoice: <ul style="list-style-type: none"> - <i>The value <Value> can't be evaluate into type Decimal. Any subsequent steps will have to be performed manually.</i>

Continia Web Approval Portal

- The Continia Web Approval Portal has been updated to version 1.10.0.0.
 - If a rejection comment or on hold comment was too long, only the ending part of the comment was shown in the Continia Web Approval Portal. Now, the first part of the comment is shown.
 - In some situations, the following error occurred on the Continia Approval Web Portal in the North American version of NAV. The reason for this is that the web site sets filters on option fields, and in the North American version of NAV, Canceled is spelt with two l's (Cancelled).
 - *There is an error in XML document (1, 2827).*
 - The following error occurred in the Continia Web Approval Portal when SourceName or SourceNo was empty:
 - *We're sorry, but an error has occurred. Please contact support if the error persists. We recommend that you try to log out and then log in again. Value cannot be null. Parameter name: source*
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CHANGES 4.50.11

Area	Description																																
Technology	<ul style="list-style-type: none"> • When using the decimal separator key (Comma/Dot - Del) from the Numeric Keyboard to insert numeric values for the Document Header or Line fields, Windows will set the actual character on the keyboard (comma or dot depending on the keyboard language) and not the decimal character. This is occurring as Document Capture is using text fields to store captured values. To accommodate the usage of the Numeric Keyboard, when inserting a number without a decimal separator but with a thousand separator, the validation of the number field will transform the thousand separator into a decimal separator. This is done as the Numeric Keyboard decimal separator key in some languages is written as the thousand separator. Below we have shown two examples of how the system works after this change. The first column shows the value the user keys in and the second column shows the value that Document Capture uses and stores. <p>Example 1 (Decimal Separator = "," and Thousand Separator = ".")</p> <table border="0"> <tr><td>1,123</td><td>-> 1,123</td></tr> <tr><td>1,123</td><td>-> 1,123</td></tr> <tr><td>1.000.000</td><td>-> 1.000,00</td></tr> <tr><td>1,000,000</td><td>-> 1.000,00</td></tr> <tr><td>1.234,56</td><td>-> 1.234,56</td></tr> <tr><td>1,234.56</td><td>-> 1.234,56</td></tr> <tr><td>1.234.56</td><td>-> 1.234,56</td></tr> <tr><td>1,234,56</td><td>-> 1.234,56</td></tr> </table> <p>Example 2 (Decimal Separator = "." and Thousand Separator = ",")</p> <table border="0"> <tr><td>1.123</td><td>-> 1.123</td></tr> <tr><td>1,123</td><td>-> 1.123</td></tr> <tr><td>1.000.000</td><td>-> 1,000.00</td></tr> <tr><td>1,000,000</td><td>-> 1,000.00</td></tr> <tr><td>1.234,56</td><td>-> 1,234.56</td></tr> <tr><td>1,234.56</td><td>-> 1,234.56</td></tr> <tr><td>1.234.56</td><td>-> 1,234.56</td></tr> <tr><td>1,234,56</td><td>-> 1,234.56</td></tr> </table> <ul style="list-style-type: none"> • Many fields have been increased in length in standard NAV 2018. The related fields have been increased in Document Capture. <ul style="list-style-type: none"> - Bank Account Code (10 -> 20) - Business Unit Code (10 -> 20) - No. Series Code (10 -> 20) - Posting Group Code (10 -> 20) - Salesperson/Purchaser Code (10 -> 20) - Tax Group Code (10 -> 20) - VAT Clause Code (10 -> 20) - VAT Identifier (10 -> 20) - Vendor Invoice No. (20 -> 35) 	1,123	-> 1,123	1,123	-> 1,123	1.000.000	-> 1.000,00	1,000,000	-> 1.000,00	1.234,56	-> 1.234,56	1,234.56	-> 1.234,56	1.234.56	-> 1.234,56	1,234,56	-> 1.234,56	1.123	-> 1.123	1,123	-> 1.123	1.000.000	-> 1,000.00	1,000,000	-> 1,000.00	1.234,56	-> 1,234.56	1,234.56	-> 1,234.56	1.234.56	-> 1,234.56	1,234,56	-> 1,234.56
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Area	Description
General	<ul style="list-style-type: none"> • When importing a configuration file using the Document Capture Setup Wizard and with two or more Source Exclusions, the following error occurred: <i>The Source Exclusion already exists.</i> <i>Identification fields and values:</i> <i>Category Code=<Category Code>,Source Record ID Tree ID='0'</i> • The Posted Purchase Invoice didn't show up in Navigate if using security filters in NAV 6.10 and previous versions. • When a user changed the value on fields like "Approval Client", "Can Edit Posting Lines" and "Document Search" in the Continia User Setup List or Card and then changed the value of "Unlimited Purchase Approval", the values in the fields mentioned above were not saved. • When posting a Purchase Invoice matched with a released Purchase Order in BC365, the following error occurred. <i>Purchase Order must be approved and released before you can perform this action.</i> The error also occurs when using Dynamics NAV 2017 Cumulative Update 18 and above or Dynamics NAV 2018 Cumulative Update 6 and above. We have written a helpdesk article (Error when posting a Purchase Invoice matched with a Released Purchase Order) that describes how to correct the issue in Dynamics NAV 2017 and Dynamics NAV 2018. https://continia.zendesk.com/hc/en-us/articles/360003826340-Error-when-posting-a-Purchase-Invoice-matched-with-a-Released-Purchase-Order • When recognising documents where the template does not have any template line fields, the user would get the following error: <i>The Template Field does not exist. Identification fields and values: Template No.=<Template No.>,Type='Line',Code='NO'</i> • Constant values ("'" and "\$£€ ") used directly in the code in the following objects were wrong. <ul style="list-style-type: none"> - Function IsWordsOnSameLine in codeunit 6085574 Word Functions - Function CaptureFromPos2 and ParseNumber in codeunit 6085576 Capture Management • When a User Setup record was created automatically while changing a Continia User Setup record, the E-mail field was not copied to the User Setup record. • In NAV 2018 and forward, an empty list was shown when looking up in the "G/L Account Field Code" from the "Template Field Card" page. • When Document Storage Type is set to File System, an error is now thrown while importing documents if the Archive File Path is not accessible. • When having multiple vendors with the same VAT No., it was always the second vendor that was used on the document. • When having multiple vendors with the same VAT No. and the second vendor was set up in source exclusions on the document category, the system would still use the second vendor on the document. • If the caption of Page 6085595 was changed, manual selection of a value in the Document Journal became unresponsive. When the caption is changed, we now throw an error. • When a user recognised fields or changed the vendor in the document journal, the following error occurred: <i>Can't convert from Microsoft.Dynamics.NAV.Runtime.NavDate to System.String</i> • We have extended the Document Capture Setup Wizard to include export/import of the following translations options: <i>Accounts for Amounts</i> and <i>Line Translations</i>. • When using Navigate on a posted purchase order without any related purchase allocations, the navigate page showed all the purchase Allocations in the company.

Area	Description
	<ul style="list-style-type: none"> • When having a database with many purchase lines, the Match Lines page took a long time to open, and scrolling through the lines on the page was very slow. This was caused by running through all purchase lines to find the matched quantity. We now only include invoice or credit memo purchase lines depending on the "DC Document" document type. • When using the Document Capture Setup Wizard, the wizard did not import Template Filter Fields records correctly. Template Filter Fields are used when setting "No. of Source Table Filters" on a Template Field. • The RTC Client crashed when only capturing the line description caption of the lines and when press Recognise Fields. Applicable only for Dynamics NAV 2013 (7.00.00) • When having two master templates for one Document Category and press Recognize Fields on a document without an existent template, a page prompted the user to choose the master template. When this page was closed, the page appeared again and when closed again the following error will occurred: <i>The following C/AL functions are limited during write transactions because one or more tables will be locked. Form.RunModal is not allowed in write transactions. Codeunit.Run is allowed in write transactions only if the return value is not used. For example, 'OK := Codeunit.Run()' is not allowed. Report.RunModal is allowed in write transactions only if 'RequestForm = FALSE'. For example, 'Report.RunModal(...,FALSE)' is allowed. XmlPort.RunModal is allowed in write transactions only if 'RequestForm = FALSE'. For example, 'XmlPort.RunModal(...,FALSE)' is allowed. Use the COMMIT function to save the changes before this call, or structure the code differently.</i> • Only applicable for Dynamics NAV North American versions. When having a non-DC Purchase Invoice that had a purchase line with a value in the Tax Area Code field and when the Tax Group Code field was empty, the following error occurred when opening page 6085725 Purchase Invoices DC: <i>Tax Group Code must have a value in Purchase Line: Document Type=Invoice, Document No.= xxxx, Line No.=xxxx. It cannot be zero or empty. Page Purchase Invoices must close.</i> • "Excluded Sources" and "Source Table Filters" from categories are now applied when finding templates from Search Text. • When forcing approval of an invoice, the date used in the approval archive was the work date. We are now using the calendar date instead.
Layout	<ul style="list-style-type: none"> • Caption and text constants have been improved. • In several forms in NAV 3.70, captions were missing.
Approval	<ul style="list-style-type: none"> • For purchase orders in NAV versions supporting approval workflows, if the order had a currency code, the approval entry had wrong amounts in the "Amount Incl. VAT" and "Amount Incl. VAT (LCY)" fields. • Approval sharing records are now only copied to companies where Document Capture is used. • The approval entry for the 4-eyes Approver of the last Approver is now created, when having the setup "4-eyes Approval" = "Required both with full amounts limits" and "4-eyes Approval, 2nd Approver" = "Automatic selection". • Fixed URL encoding on approval e-mails when company name had blank spaces. • When forwarding an approval request, the following error could occur when using NAV 2009: Overflow under type conversion of Code to Code. Value: <Long value> • Fixed URL encoding on approval e-mails when company name had blank spaces.

Area	Description
Advanced Approval	<ul style="list-style-type: none"> • We have performed further refactoring of the code in the Advanced Approval module. • When a Purchase Document is deleted or posted, detailed approval entries are now also removed. • When a Purchase Document is cancelled or reopened, detailed approval entries are now also deleted. • When using Advanced Approval in NAV 3.70 or NAV 4.0x, an invoice was auto approved when sending the Invoice for approval. • When using Advanced Approval in NAV 5.0x and NAV 2009, the approval entry was created with Status = Created and not Status = Open as expected. Status on the Purchase Header was also Open and not Pending Approval after sending the document for approval.
Web Approval Portal	<ul style="list-style-type: none"> • If a user delegated the approval of a Purchase Order to a different user, the document could end up with no open approval entries but still have status "Pending Approval". The forward function has been limited to work for Invoice and Credit Memo only. • When creating Approval comments from the Continia Web Approval Portal, the comments did not get the Workflow Instance GUID set. This meant the flowfield Comment in the Approval Entries table was not calculated correctly. This issue only occurred for Microsoft Dynamics NAV 2016 and above. • In the Continia Web Approval Portal, it was possible to insert new purchase lines without Type or No. populated but with Quantity or Unit Cost populated. This meant that when the Purchase Invoice card was opened, the following error occurred and the page closed: <i>Purchase Header: The VAT Amount Line does not exist. Identification fields and values: VAT Identifier='',VAT Calculation Type='Normal VAT',Tax Group Code='',Use Tax='No',Positive='Yes'</i>
Web Client	<ul style="list-style-type: none"> • On the Continia Web Approval Portal, we show the number of documents for approval by company when displaying the company list. The number of documents for approval previously included documents not available to approve from the Continia Web Approval Portal.
Permissions	<ul style="list-style-type: none"> ▪ Permissions were missing for table 6085715 – "Payment Mgmt. Type Mapping" in the DC-CAPTURE role for the Danish, Norwegian and Swedish versions of NAV. ▪ Users received the following error when they tried to register an invoice. <i>You do not have the following permissions on TableData 6085702: Modify</i>
Upgrade	<ul style="list-style-type: none"> ▪ The following error occurred when upgrading from Document Capture 3.50 to Document Capture 4.50: <i>Lookup Table must be in Template Field Template No.='< Template No.>',Type='Header',Code='Code'.</i> ▪ The upgrade guide used when upgrading from DC3.50 to DC4.50 has been updated. We have corrected the name of the field that must be removed. Changed from "Purch. Allocation Debit Acc." to "Purch. Allocation Account".

CHANGES 4.50.10

Area	Description
General	<ul style="list-style-type: none"> ▪ The following error occurred when using the function "Export Users" on the Continia User or Continia User Setup page in an installation where Expense Management was not included in the license: <i>You do not have the following permission on Codeunit About Expense Management. Execute</i> • An error was introduced in service pack 5. When capturing a document, the following error occurred if the length of the vendor number was longer than 10 characters: <i>The length of the string is 17, but it must be less than or equal to 10 characters. Value: <Vendor No.></i>
Web Approval Portal	<ul style="list-style-type: none"> ▪ The Web Portal objects used with NAV 3.70 to 2009 SP1 were changed in service pack 2, 8 and 9 but never included in the released. The latest Web Portal objects are now included.
Upgrade	<ul style="list-style-type: none"> ▪ The upgrade manual from DC4.0x to DC4.50 have been updated with below text: <i>The function "Upgrade Data to Latest Version" executed in the above step runs codeunit 6085787 – "DC Workflow Setup" in the current company. You must run the function manually in all other companies where Document Capture is used or where Document Capture workflows exist. When you run codeunit 6085787 – "DC Workflow Setup", Document Capture workflows are deleted and recreated. If you have made any manual changes, you must repeat these changes in every company after you have run codeunit 6085787 – "DC Workflow Setup" in all companies.</i>

CHANGES 4.50.09

Area	Description
General	<ul style="list-style-type: none"> ▪ The following error occurred when using the function "Send status emails to Approvers" and when the system tried to send an email to an approver using approval sharing with "Forward emails" populated: <i>Microsoft.Dynamics.Nav.Runtime.NavInStream variable not initialized.</i> ▪ When you modified a filter on a template field, the system also updated this filter on the master template. We have solved this issue for new template fields created. For existing fields, system data must be updated to correct the issue. If you are experiencing this issue for current template fields after applying the Service Pack, please contact support. ▪ The following special characters are now allowed before the @ symbol in the Continia User email field and other email fields: <code>!#\$%&'*+,-/=/?^_{};</code> ▪ When the Invoice No. field contained brackets, the auto-generated field rule created was incomplete, and the following error comment was wrongly created: <i>Invoice No. is not correct.</i> ▪ When running the document import process for a category with 'Register Documents Automatically' populated, the following error occurred for new source records: <i>Source Record ID Tree ID must have a value in Document: No.=<Document No.>. It cannot be zero or empty.</i> ▪ When the company name contained spaces or the character "/", the URL link in the Status email was invalid. ▪ In the Classic Client from the Document Card form, it was possible to insert new lines on registered documents. ▪ When posting an invoice linked to a purchase order in NAV 2013 R2 for all localisations except W1, the following error occurred: <i>Invoice <Invoice No.>, Line No. <Line No.>, is matched to Order <Order No.>, Line No. <Line No.>, which must be posted or deleted before the order can be received.</i> ▪ It was possible to delete lines and change certain fields on registered document lines. ▪ When using the "Recognize Fields" function or updating a field used in a formula, the following error occurred in some situations when having a complex formula set up: <i>Index out of bounds.</i> or <i>Index out of bounds. Page Edit - Document Card - <Document No.> - <Vendor Name> must close.</i> ▪ When posting an allocation in the Belgium version using NAV 2013 or later versions of NAV, the description was blank on one of the created general ledger entries. ▪ The below error occurred when exporting configurations files or when using drill down in "Documents for Import" in NAV 2009 when using a connection point with Protocol = IMAP, and when using on-premises OCR: <i>Array dimensions should be identical.</i> ▪ When opening a PDF file from the document list dropdown in the Document Category List, the following error occur when using on-premises OCR and when running a client with no access to the completed folder: <i>File not found.</i>

Area	Description
	<ul style="list-style-type: none"> ▪ When creating expense users, the following error could occur: <i>The field Approver ID of the table User Setup contains a value <User ID> that cannot be found in the related table (User Setup).</i> ▪ Document category languages are now exported when setup is exported to OCR cloud. ▪ We have fixed an issue where the PDF and TIFF file would not be imported. This occurred in the event of a search text specified for a non-existing vendor. The error message shown during document import was: <i>The Vendor does not exist. Identification fields and values: No.='XXXXX'</i> or <i>The record is not open.</i> ▪ The following error occurred when you changed the name of a Continia User from the Continia User List, left the record and then changed the name on the same record again: <i>An attempt was made to change an old version of a Continia User record. The record should first be reread from the database.</i> ▪ We have added a new action Permissions to the "Approval User Group Members" screen enabling you to access permissions directly from this screen. ▪ When Expense Management had not been activated, the message shown was wrong.
Permissions	<ul style="list-style-type: none"> ▪ The following error occurred when using Document Search and having a security filter on the Responsibility Center field in the Vendor table: <i>A security filter has been applied to table Vendor. You cannot access records that are outside of this filter.</i> <i>Page Edit - Document Search must close.</i> ▪ The following error occurred when opening the Vendor List and when having a security filter on the Responsibility Center field in the Vendor table: <i>A security filter has been applied to table Vendor. You cannot access records that are outside of this filter.</i> <i>Page Documents must close.</i> ▪ Only users with the DC-CAPTURE role could use Document Search. Users without this role got the following error: <i>You do not have the following permissions on TableData Document Word: Read Users with the DC-ALL are now also able to use Document Search.</i> ▪ With some NAV clients, you could get the following error when exporting users: <i>You do not have the following permissions on TableData User Property: Read</i> ▪ We have made further changes to codeunit 6085583 - Navigate Document Capture to support security filters. ▪ When a user with the DC-SUPER role ran the Document Capture Setup Wizard, the user got permission errors, and it was only possible to complete the wizard if the user had the standard NAV SUPER role. We have now updated the DC-SUPER role so a user with the standard NAV BASIC or ALL role and DC-SUPER role can run the Document Capture Setup Wizard.
Layout	<ul style="list-style-type: none"> ▪ The menu item Approval Entries by Approver was only shown for NAV SUPER users. It is now also displayed for users with the following roles: DC-CAPTURE, DC-SUPER. ▪ We have corrected text constants to fix problems with %1, %2 in the Norwegian language. ▪ Column headings were missing on the "Continia User Setup List", "Continia User List 2" and "Continia User List 2 (Comp.)" form when using NAV 3.70.

Area	Description
Approval	<ul style="list-style-type: none"> ▪ When using Forward and Approve, the following issues have been corrected: <ul style="list-style-type: none"> - "Approved using Pms. of" and "Owner Approver ID" was not updated on approval entries. - The Purchase Header was not archived when set up to be archived on approval. - Search entries were not created.
Advanced Approval	<ul style="list-style-type: none"> ▪ We have corrected multiple issues in the Advanced Approval module with this service pack. The changes are listed below. In some situations, this has resulted in changed behaviour as we have made the system behave more uniformed, consistent, and independent of configuration. This means Advanced Approval may function differently after applying the service pack and we, therefore, encourage you to test Advanced Approval thoroughly with your setup with the service pack applied in a test environment to ensure approvals are performed as expected before using the service pack in a production environment. ▪ We have performed code refactoring in the Advanced Approval module. ▪ We have improved error messages in the Advanced Approval module. ▪ When using Forward and Approve, the following issue has been corrected: <ul style="list-style-type: none"> - Detailed approval entries were not approved when using advanced approval ▪ When using Advanced Approval with 4-eyes approval enabled, the system only checked dimensions for the 4-eyes approver when the advanced approval group has been set up with "Four Eyes Approval" = "Invoice Full Amount". In some situations, dimensions were also checked for the 4-eyes approver when the advanced approval group had been set up with "Four Eyes Approval" = Invoice. ▪ When using Advanced Approval and "Forward without Approval" or "Forward and send the document back to me after approval", the detailed approval entries were not updated correctly. ▪ When a dimension was set up as an active dimension in the Advanced Approval module but not as mandatory, the wrong approver was found when the dimension was blank on at least one purchase line. ▪ When using Advanced Approval on a document with no purchase lines (or only zero amount purchase lines), the system ran through all detailed approval entries and deleted the entries where no related purchase lines existed. For detailed approval entries related to line level approval, this meant the system removed entries that would have been removed later anyway when the relevant document was processed. For detailed approval entries related to 4-eyes approval, this meant the system wrongly removed these entries for all documents. We now only remove line-level detailed approval entries for the purchase document being processed. ▪ When using Advanced Approval or Approval Flow Codes, in some situations the 4-eyes approval settings from the Document Capture Setup was used wrongly. This could result in below error: <i>You must specify Approver ID or 4-eyes Approval, 2nd Approver ID in Continia User Setup: User ID=<User Id of user></i> or the system inserting an approval entry for the Approver ID or 4-eyes Approval, 2nd Approver ID from Continia User Setup. ▪ It was possible to insert records on the Approval User Dimension Selection page used with Advanced Approval. ▪ The wrong approver was chosen when using Advanced Approval set up with First Entry Created by = Purchaser and when performing the following actions <ul style="list-style-type: none"> - The Purchaser approves invoices - First approver (Approver 1) rejects the invoice using Send Back to <Purchaser> - The Purchaser changes the dimension on a purchase line so a new approver (Approver 2)

Area	Description
	<p>must approve the line</p> <ul style="list-style-type: none"> - The Purchaser approves the invoice, but the invoice is sent for approval to Approver 1 and not Approver 2
Web Approval	<ul style="list-style-type: none"> ▪ The Continia Web Approval Portal has been updated to version 1.7.6. ▪ It was not possible to approve an invoice on the Continia Web Approval Portal if the field "General Product Posting Group" was more than 10 characters long.
Matching	<ul style="list-style-type: none"> ▪ When using the function "Filter on Order No." on the Match Lines screen, no lines were shown when having more than one order number captured in Our Order No. ▪ When applying a filter in the match screen, the filter was removed when using the F9 function to match or when manually updating the match line.
Upgrade	<ul style="list-style-type: none"> ▪ When upgrading from DC4.0x to DC4.50, the following error occurred if two templates existed for the same Vendor/Customer with the same translations for Our Contact/Our Salesperson: <i>The Our Contact to Purchaser/Salesperson already exists.</i> <i>Identification fields and values. Type='Vendor', Vendor/Customer No.=<number>, Our Contact=<our contact></i> If the field Translate To is the same for both templates, an error will not be shown any longer. If the field Translate To is different, a new error will be raised informing the user about the templates which must be corrected.

CHANGES 4.50.08

Area	Description
General	<ul style="list-style-type: none"> ▪ Previously if an error occurred during import, it could happen the import process created a document without any associated files (the pdf and tiff file were missing). ▪ An invoice would not be released or posted correctly when Registration step 2 was set to Release or Post.
Approval	<ul style="list-style-type: none"> ▪ The confirm message "There is a difference between the imported and the assigned amounts as shown below:" shown when a user submitted a document for approval was previously only shown if "Assigned Amount Incl. VAT" was different from zero.
Matching	<ul style="list-style-type: none"> ▪ In NAV 3.70 > 2009R2 dimensions were not copied correctly when matched to an unposted purchase order line.
Upgrade	<ul style="list-style-type: none"> ▪ "When upgrading from DC3.50 to DC4.50, "Amount Validation" and "Source Record ID Tree ID" could be set wrong on the Templates after the upgrade. ▪ We have updated the "Clean-up from previous versions" section in the upgrade guides with the following text: <i>When using NAV 2015 or a newer version, set Synchronize Schema to "Force" when deleting below listed tables</i> or <i>When using NAV 2015 or a newer version, set Synchronize Schema to "Force" when deleting below listed tables or fields</i>

CHANGES 4.50.07

Area	Description
Technology	<ul style="list-style-type: none"> ▪ In NAV 2018 CU1 and newer versions, you were unable to Choose Column in the Document Journal. This was due to a bug in the NAV client introduced in CU1.
General	<ul style="list-style-type: none"> ▪ No Document Capture files were shown in the Document Files FactBox when the logged in user had permissions assigned with Security Filter set on certain tables. ▪ When using Navigate, some tables were omitted from the navigate result if the logged in user had permissions assigned with Security Filter set on certain tables. ▪ For document categories with a Source Table ("Source Table No." populated), "Split on Separator Fields" only works when "Split on Source ID" is populated. Before it was possible to populate "Split on Separator Fields" without populating "Split on Source ID". We are preventing this now. ▪ For document categories without a Source Table ("Source Table No." unpopulated), it is now possible to use "Split on Separator Fields" in the same way as for document categories with a Source Table. ▪ Users are not allowed to send welcome e-mails before exporting all users as this resulted in an empty activation link in the welcome e-mail. ▪ When using the Job Queue to import documents, the following error could occur: (The error prevents import of documents using the Job Queue): <i>Cannot write the value 09/01/0001 (any date before 1754) to the field Value (Date) in the table Document Value because the value is either too long or the content is invalid.</i> ▪ An error could occur in the Document Files FactBox if no filter were set on "Source Table No. Filter" or "Source Table ID Filter". ▪ Missing FILTERGROUP(0) statement added to the Document Files FactBox page in the OnAfterGetCurrRecord trigger. ▪ The following error occurred when adding a new PDF Report: <i>The PDF Report Setup does not exist. Identification fields and values: Table ID=.....</i> ▪ In some situations when Required was set to yes for Currency Code, the below error occurred during registration: <i>The Currency does not exist. Identification fields and values: Code='Non existing currency code'</i> ▪ When importing files into Document Capture, an error occurred if you imported more than 333 files. We have changed this, and it is now possible to import up to 3333 files. ▪ We have added modify permission to the Vendor table in the DC-WEB role. ▪ When registering a purchase document and when a line translation was missing the following error was shown. <i>No line translation exists with Translate From = 'Text' This must be created in order to register the document.</i> When registering a sales document and when a line translation was missing, a comment was created during line recognition. Comments are now created for purchase documents as well when a line translation is missing, so the user knows there is an error before registering the document. ▪ When Document Capture translated the captured number on lines for purchase documents and subsequently populated "Translate to Type" and "Translate to No." on the document lines, Document Capture used the following tables prioritised in the below-listed order:

Area	Description
	<ul style="list-style-type: none"> - Data Translation (Document Capture Line Translations) - Item - Item Cross Reference - Item Vendor <p>When performing a match, the same tables were used but in a different order and this could result in no match or a wrong match.</p> <p>To correct this, we have changed and aligned the order in which the below tables are used. In both areas, Document Capture now used the same tables prioritised in the below-listed order:</p> <ul style="list-style-type: none"> - Data Translation (Document Capture Line Translations) - Item Cross Reference - Item Vendor - Item <ul style="list-style-type: none"> ▪ An overflow occurred when sharing approvals to many users and when the system generated filter string got longer than 1024 characters.
Matching	<ul style="list-style-type: none"> ▪ When using the Dynamics NAV Web Client, amounts were wrongly shown as zero in the Match Overview section in Credit Memo Matching page.
Approval	<ul style="list-style-type: none"> ▪ When <ol style="list-style-type: none"> 1) an invoice was partly matched to an order, 2) the order was updated with qty. to invoice, 3) the order was posted/invoiced, 4) the order was reopened, 5) so the amounts on the order was changed, 6) the order was sent for order approval, <p>then the amount used to find the correct approver was based on the invoiced amounts, and not the amounts on the order. When an invoice was sent for approval, then it would always find the approvers based on the imported amounts.</p> <p>Now, the system finds the approvers based on the highest of either the imported or assigned amounts.</p> ▪ We have changed the encoding from UTF-8-BOM back to UTF-8 for the "Status e-mail template.htm" file as the approval e-mails sent out contained random symbols at the beginning of the e-mail for some clients. ▪ An overflow could occur in the Approval Entries screen if users existed with a long username.
Layout	<ul style="list-style-type: none"> ▪ Line break caused by domain separator in messages have been removed. ▪ An error in the message shown when deleting an Approval Template or re-importing an Approval Template has been corrected.
Upgrade	<ul style="list-style-type: none"> ▪ We have updated the "Upgrade Guide from 4.0x to 4.50" upgrade guide with the following text: <i>If you are currently running a Document Capture version 4.06 or lower and are using advanced approval, all active workflows must be terminated, eg. all documents must be</i>

Area	Description
	<p><i>approved or the approval requests must be cancelled, before upgrading as the workflows will not be compatible with the newer version of the code in version 4.50.</i></p> <ul style="list-style-type: none"><li data-bbox="597 359 1425 443">▪ The following error occurred when running the post upgrade process from DC3.50.07 to DC4.50.04, to DC4.50.05 or DC4.50.06. Reference to the member SetDatabaseReadable of the variable could not be solved.<li data-bbox="597 453 1425 537">▪ When upgrading a Document Capture installation with multiple companies, the following error could occur: <i>The Record ID Tree already exists. identification fields and values. ID='1'</i>

CHANGES 4.50.06

Area	Description
General	<ul style="list-style-type: none"> ▪ Codeunit after step 1 was not run for sales documents. This issue has been corrected. ▪ Improved merging of documents: - If there is only one "Source ID", we will keep this "Source ID" when we merge several documents. - If there are several "Source ID" and they are different, we will clear them when we merge. ▪ "Translate to Variant Code" was not used when registering a sale or purchase document. This issue has been corrected. ▪ Codeunit 6085794 – "G/L Doc. – Reopen" has been created and included. ▪ Cleaned up the code in Codeunit 6085729 – "G/L Doc. – Register". ▪ Corrected an issue when opening an e-mail related to a document would give an error or do nothing at all. ▪ The value set up in the "Fixed Value" field on the master template was not copied to vendor templates during creation from the master template when "Data Type" was set to Lookup. ▪ In the "Document Capture Setup Wizard" on the first page, it was written: "Settings will be saved after each step, so at any point, you can click 'Finish' to end." The setting was saved after each step, but settings were not saved if settings were changed in a wizard step and then pressing Finished. The text has been removed, and the finished button can only be pressed on the last page now. ▪ Errors in Spanish captions have been corrected. ▪ Wrong caption removed from page 6085784 - Document List (UIC)
Matching	<ul style="list-style-type: none"> ▪ It was possible to reopen a DC Document that was matched against a purchase order. This was possible when the related template was set up with "Invoice Reg. Sep 1" = "Match & Update Order" and the updated purchase order has been invoiced (posted). This issue has been corrected.
Approval	<ul style="list-style-type: none"> ▪ The Document can now be opened by using CTRL+F7 on the "Purch. Approval Entries" and "Purch. Approval Req. Entries" screen. ▪ We have added the "Advanced Approval" field to the "Approval Template" screens. ▪ The following error occurred when opening a document from the Archive search on the web portal: We're sorry, but an error has occurred. Please contact support if the error persists. You do not have the following permissions on TableData Payment Method: Read This error has been corrected. ▪ When users' set-up Out of Office, it is now checked that "From Date" is before "To Date". ▪ We have corrected two errors in account and dimension approval. A user was not able to approve an account when "Approval Permissions" was equal to "Exclude Selected", when "Assigning Permissions" was equal to "Include Selected" and when the account was set up as an include account under "Assigning Permissions". A user was able to approve an account the user didn't have permissions to approve when "Approval Permissions" was equal to "Include Selected", when "Assigning Permissions" was equal to "Include Selected" and when the account was set up as an include account under "Assigning Permissions". ▪ Fixed an issue where force approval in DC would fail in NAV2018 CU6.

CHANGES 4.50.05

Area	Description
Technology	<ul style="list-style-type: none"> ▪ With DC4.50.05 objects have been released for NAV 2018 CU4. ▪ DC was missing in the documentation trigger in table 456 – “Posted Approval Entry” in NAV 2018. ▪ NAS crashes with the following error in the event log: <i>“An internal error has occurred. Cannot assign a scope id. The maximum number of methods for 5 6085900 has been exceeded..”</i> This issue has been corrected. ▪ When importing documents using the French language (FRA or FRB) the following error occurred: <i>“Object ID could not be found.”</i> This issue has been corrected. ▪ Issues that caused in deadlocks on the “Document Comment” and the “Purch. Doc. Match” table have been corrected. ▪ Some action buttons on Document Setup Wizard have gotten a new name to align the name with standard NAV and to allow invoke from TestPages.
General	<ul style="list-style-type: none"> ▪ The following error occurred when registering a document using a template with “Reg. Step 1” = “Match Order & Create Invoice” and “Reg. Step 2” = Post: <i>“The following error occurred when performing post on invoice 12345: Invoice 12345 is matched to Order 54321. Matched Purchase Invoices and Credit Memos must be posted using..... ”</i> This error has been corrected. ▪ A parameter was missing in Text003 when Text003 was used in an error message in codeunit 6085790 – “DC Approvals Bridge”. ▪ LookupFormID and DrillDownFormID were wrong in the following tables: <ul style="list-style-type: none"> ○ 6085604, Document Comment Line (UIC) ○ 6085737, E-mail Text ○ 6085764, Approval Sharing (Comp.) ▪ A bug has been fixed in GetGLSetup T6085584, Data Translation (local var GLSetup has been deleted). ▪ The Create/Select Template action on the Document Journal and Document Card behaved wrongly when a template existed (for the relevant vendor) with the Description field containing a comma. ▪ In the North America version, the following warning was wrongly shown when sending a document for approval: <i>“There is a difference between the imported amounts and the assigned amounts as shown below. - Amount Incl. VAT (Imported): 112,00 - Amount Incl. VAT (Assigned): 100,00 Do you want to submit the document for approval anyway?”</i> This issue has been corrected ▪ An amount rounding error could occur when capturing sales line in foreign currency. ▪ Permissions have been updated for the DC-SUPER and the DC-CAPTURE roles.

Area	Description
	<ul style="list-style-type: none"> ▪ The "NAV Login Type" field was not populated correctly when using lookup in the "User ID" field in the "Continia Users" table. This issue has been corrected. ▪ It is now possible to rename a Continia User. ▪ When deleting a one-page document from the Split and Merge screen the following error occurred (the Document was deleted even though an error occurred): <i>"The Document does not exist. Identification fields and values: No.='D000004"</i> This error has been corrected. ▪ Wrong calculations were performed in "Sales Doc. - Line Validation". The codeunit has now been aligned with the "Purch. Doc. - Line Validation" codeunit. ▪ It was only possible for a DC-SUPER user to use the Split and Merge screen. When a non-DC-SUPER user used the screen, the following error occurred: <i>"You do not have the following permissions on TableData Temp. Document Page: Delete Page View - Split and Merge Documents must close."</i> This issue has been corrected, and users with the DC-CAPTURE role can now also use the Split and Merge screen. The DC permissions must also be updated to correct the issue. This is done by running codeunit 6086005 - "Create Document Capture Roles" from the object designer. ▪ Fixed an issue where the imported document would lose the file link for the related e-mail file. ▪ The following error occurred when rejecting from the web portal. <i>"An error occurred while updating the backend system You do not have the following permissions on TableData Approval Comment Line: Modify"</i> This error has been corrected ▪ The following error happened during import from the Document Capture Setup Wizard when including approval user groups having items (G/L Account, items, dimensions, etc.) that don't exist in the "import to" company: <i>"Dimension Code must be equal to " in Approval User Group Permission: Approval User Group Code=...."</i> This error has been corrected. ▪ The following error sometimes occurred when using a new Vendor in the Document Journal and when two or more Master Templates existed: <i>"The following C/AL functions are limited during write transactions because one or more tables will be locked. Form.RunModal is not allowed....."</i> This error has been corrected. ▪ The following error occurred when the first vendor record was created in a company: <i>"Document: The Vendor table is empty."</i> This error has been corrected.
Matching	<ul style="list-style-type: none"> ▪ When using the match screens in NAV 2009, some fields were not always refreshed correctly.
Approval	<ul style="list-style-type: none"> ▪ "Advanced Approval" was not set correctly on Approval Entries in some situations. ▪ An Invoice was wrongly approved by users without the required Account or Dimension permissions if the invoice previously had been fully approved. This issue has been corrected. ▪ Detailed approval entries were not moved to posted detailed approval entries during posting. ▪ The below error was wrongly shown in some situations when approving a purchase document after the document had been forwarded:

Area	Description
	<p data-bbox="643 289 1390 344"><i>"Purchase Line Document Type = Invoice, Document No. = 1234, Line No. = 10000 has not been approved by an approver with the required account or dimension permissions."</i></p> <p data-bbox="643 348 1409 434">The error happened wrongly when "Use Account and Dimension Approval Permissions" was populated in DC Setup and when "Recreate Approval Hierarchy on Forward" wasn't populated in DC Setup. This error has been corrected.</p> <ul data-bbox="599 447 1386 501" style="list-style-type: none"><li data-bbox="599 447 1386 501">▪ When a purchase order was sent for approval, the amount fields on the created approval entries were wrong when "Quantity to Invoice" was different from Quantity
Upgrade	<ul data-bbox="599 562 1382 705" style="list-style-type: none"><li data-bbox="599 562 1382 705">▪ When upgrading an Extension, the following error occurred: <i>"The following C/AL functions are limited during write transactions because one or more tables will be locked. Form.RunModal is not allowed in write transactions. Codeunit.Run is allowed in write transactions only if"</i> This issue has been corrected.

CHANGES 4.50.04

Area	Description
Technology	<ul style="list-style-type: none"> ▪ With DC4.50.04 objects have been released for NAV 2018 CU1.
Matching	<ul style="list-style-type: none"> ▪ When using match with Return Orders an error occurred during registration of the Document if certain fields were captured on the lines. This issue has been corrected. ▪ The following error occurred in some situations when Auto Match was enabled and when manually capturing fields: <i>"An attempt was made to change an old version of a Document record. The record should first be reread from the database."</i> This error has been corrected.
General	<ul style="list-style-type: none"> ▪ An error occurred during import when a file being imported didn't have a file extension. The error in GetFileExtensin in Codeunit 6085584 File System Management has been corrected. ▪ In some situations, an error occurred when capturing the order number if the captured value for order number contained a symbol normally used as an operator in a filter, e.g.: (..@) ▪ In some situations, the following error occurred during import of documents. <i>"Integer must not be 10000000000. Integer must be in the range of -2147483647 - 2147483647."</i> This error has been corrected. ▪ When an Order had been invoiced several times and when Document Capture was setup with 1. Registration Step = "Match and Update Order" navigation from the posted invoice showed several Document Capture documents in some situations. This has been corrected. ▪ In NAV 3.70 the menu was missing many Document Capture items. This has been corrected. ▪ It took a long time to open the Document Journal when Document Capture was used on a database server with many databases. This issue has been corrected. ▪ The calculation of VAT on purchase allocation lines were changed in DC4.50 to align the calculation with standard NAV. In standard NAV VAT calculation considers existing lines. VAT calculated on multiple lines will be the same as the VAT calculated on one line for the total of the amount on multiple lines. Before the change, VAT was calculated on a line by line basis without considering other lines. With the change VAT is calculated considering other existing lines as well. This means that VAT on a line by line basis now is the same as calculated by standard NAV on the individual purchase lines. After upgrading to DC4.50 the VAT amount reversed could be wrong (with several cents) when reversing Purchase Allocations created before the upgrade and when reversing the allocation after the upgrade. This issue has been corrected. ▪ An error in ShowDimensionion from Purch. Allocation Line has been corrected. ▪ Norwegian captions have been corrected on the Template Card. ▪ The following error occurred when opening the Purchase Allocation form: <i>"The control 1579340(161024017) cannot be edited, because the underlying database field cannot be edited."</i> This issue has been corrected. ▪ An issue was introduced in DC4.50.02 that made it impossible to separate order numbers with a comma when using matching. This issue has been corrected. ▪ On the Purchase Allocation list form a Function menu has been added and on the Allocation menu the List item has been changed to a Card and a Dimension item has been added.

Area	Description
	<ul style="list-style-type: none"> <li data-bbox="597 289 1425 401">▪ In some cases when deleting a Template field, the following error occurred: <i>"There is insufficient memory to execute this function. This can be caused by recursive function calls. Contact your system administrator."</i> This has been corrected. <li data-bbox="597 415 1425 470">▪ Approval Permissions were not used correctly when Approval Permissions was set to "Same as Assigning" and Assigning Permissions was equal to Filter. This has been corrected. <li data-bbox="597 485 1425 596">▪ When deleting a one page Document from the Split and Merge screen the following error occurred (the Document was deleted even though an error occurred): <i>"The Document does not exist. Identification fields and values: No.='D000004'."</i> This error has been corrected. <li data-bbox="597 611 1425 686">▪ When manually entering a number including the 1000 separator in the Document screen the system would in some cases convert the 1000 separator to the decimal separator. This issue has been corrected. <li data-bbox="597 701 1425 756">▪ A wrong Text constant were used in C6085776 - Sales Doc. – Register. This has been corrected. <li data-bbox="597 770 1425 825">▪ Fixed an issue occurring when Storage Type was equal to Database and when a split was performed.
Upgrade	<ul style="list-style-type: none"> <li data-bbox="597 850 1425 877">▪ An error occurred when upgrading an Azure database. This error has been corrected. <li data-bbox="597 892 1425 968">▪ In some situations, the following error occurred during upgrade to DC4.50: <i>"The Record ID Tree does not exist: Identification fields and values: ID='0'"</i> This error has been corrected.

CHANGES 4.50.03

Area	Description
Technology	<ul style="list-style-type: none"> ▪ From hotfix 3 for DC4.50 Document Capture is now supported on NAV 2018.
General	<ul style="list-style-type: none"> ▪ The following error happened when deleting an invoice created by Document Capture, when the invoices had a file attached and when no Document Capture functions had been used before deleting the invoice: "The following C/AL functions are limited during transactions because one or more tables will be locked...." This issue have been corrected. ▪ "The following error occurred when updating the field "Translate to Type (Default)" and when answering yes to update all related template: "The Value "G/L Account" can't be evaluated into type Integer." This issue has been corrected. ▪ The Documentation trigger was missing in page 26 and page 27 in some localizations of DC. ▪ The Document Files FactBox was missing on Page 140 for many localizations when using NAV 2016. This has been corrected. ▪ An error occurred when using drill down in No. of Assigning Selections or No. of Approval Selections in RTC if UserID was more than 20 characters long. This issue has been corrected. ▪ The first 250 document per category was only shown when using drill down in No of Documents from the Vendor Card. This issue has been corrected. ▪ The DC Purchase Line delete code was not run in NAV 2015. This issue has been corrected. ▪ In some situations, the following error was shown wrongly when reopening a credit memo: "This document has already been posted and cannot be reopened." This issue has been corrected. ▪ The following error occurred wrongly when using the Setup Wizard and when Document Storage Type was set to Database: "The companies Company A and Company B have been setup with conflicting file paths, the file paths must be unique in each company. Change the file paths in the Document Capture setup or enable Include Company Code in Archive paths, before you can continue." This error has been corrected. ▪ An error occurred when using the Setup Wizard and when the Document Capture Setup table was empty. This issue has been corrected. ▪ The add Template field function showed fields from all master templates. This has been corrected.

Area	Description
Matching	<ul style="list-style-type: none"><li data-bbox="597 289 1398 348">▪ An issue in FindOpenPurchRcptLines and FindOpenReturnShptLines in codeunit 6085709 - "Purch. Doc. - Management" degrading performance have been corrected.<li data-bbox="597 359 1390 417">▪ Total Matched Quantity was calculated wrong for Return Shipment Lines on the matching screen. This error has been corrected.<li data-bbox="597 428 1398 512">▪ Item Ledger Entries and Purch. Rcpt. Lines were updated wrongly when posting an invoice matched partial against an order with items set up with item tracking. Same issue occurred for credit memos matched against return orders. This error has been corrected.
Approval	<ul style="list-style-type: none"><li data-bbox="597 535 1390 619">▪ "4-eyes, 2nd Approver ID" was not shown on the "Continia User Setup List" when "4-eyes Approval" was set to "Required - both with full amounts limits" in DC Setup. This issue has been corrected.<li data-bbox="597 630 1354 714">▪ An error occurred when Sending an Invoice for approval and when "Auto Post Purch. Allocations" was turned on in DC Setup. The error only occurred for lines with VAT Calculation Type = Full VAT. This has been corrected.

CHANGES 4.50.02

Area	Description
General	<ul style="list-style-type: none"> ▪ The vendor list and vendor card performed slow when showing the DC Document Files factbox containing many files. This issue has been corrected by limiting the number of files shown in the factbox to maximum of 250 for each category. It is still possible to see all the files by using drilldown from the "No. of Documents" field on the vendor card. ▪ G/L Entries created during posting of allocations for Credit Memos had Document Type = Invoice and not Credit Memo as expected. This issue has been corrected. ▪ Text fields setup with a Formula on Template Fields where the formula concatenated fields did not produce the right result. This has now been corrected. To get the right result the fields or constants setup in Formula now must be separated by the plus (+) sign. This can either be done manually or be done by running Codeunit 6085628 - Update Template Formula (Codeunit 6085628 will be run automatically when upgrading to DC5.00). The upgrade code cannot be run if any Template Fields exist with a Formula that already contains the plus sign. Before DC4.50 it was possible to have formulas containing the plus sign and the plus sign was interpreted as a constant. From DC4.50.02 and forward a plus sign can only be used a concatenator. ▪ The following error occurred when capturing fields when NAV was setup to use invoice rounding and when the document was in foreign currency and when the currency had been setup with "Invoice Rounding Precision" = 0: <i>"The value of ROUND parameter 2 is outside of the permitted range. The current value is: 0. The permitted range is: from 1 to 2147483647."</i> This error has been corrected. ▪ When using DC in a Native database, the following error occurred during upgrade: <i>"TableData 2000000048 does not exist."</i> This error has been corrected ▪ In some situations, when handling a multipage document where blank pages separated invoices the system would use the vendor found on the first invoice on all subsequent invoices. This issue has been corrected. ▪ It was not possible to reopen a sales document (Order or Credit Memo) in the Document Journal if the document previously had been rejected. This issue has been corrected. ▪ Some fields on the Continia User Setup List was not updated after changing data using "Edit List" or Edit and when returning to the Continia User Setup List. This issue has been corrected. When validating Continia User ID on the Continia User Setup List or Card, Name and E-mail wasn't updated. This issue has also been corrected. ▪ The fields that control if the forward functions are available on the web approval portal was not updated when changed from the Document Capture Setup form (only an issue when using NAV 2009 R2 classic client). ▪ If the result of a formula field resulted in a very low or high number a runtime error occurred. ▪ Sometimes an error occurred when capturing the order number when the captured value for the order number contained a symbol that normally is used as an operator in a filter. E.g.: ().@ ▪ An overflow error has been corrected in the following objects: <ul style="list-style-type: none"> ○ Page 6085661 App. User Grp M (Grp) FB Comp. ○ Page 6085662 Continia User Pms. FB (Comp.)

Area	Description
	<ul style="list-style-type: none"> ▪ The following error occurred when a rejected document related to a sales document was re-opened. <i>"Created Doc. type must be equal to '36' in Document: No.=xxxx. Current value is '0'."</i> This error has been corrected. ▪ An error occurred in NAV 2016 and NAV 2017 when opening the purchase order statistics screen. The issue has been corrected. ▪ It is now possible to limit all user roles by company when setting up user security. Previous the DC-WEB role had to be setup without a company filter. Note, if the user has access to the "Continia Company Setup" table via a role, the user needs access to the same company thought all DC assigned roles and the BASIC role. ▪ The Reconcile function on form 6085710 - "Purch. Approval Entries" and form 6085715 - "Purch. Appr. Entries w. Image" has been removed and related functionality has been discontinued. ▪ An "Insufficient memory" error occurred when validating "Buy-from Vendor No." on the "Purch. Invoice With Image" page in the North American version. This issue has been corrected. ▪ If Due Date was not recognized but calculated based on Payment Terms, then show this as an Information in the Comment section and not a Warning.
Approval	<ul style="list-style-type: none"> ▪ Approval flow are now used instead of advanced approval when an "Approval Flow Code" is added to a purchase document. ▪ When an approval request was forwarded without approval, the system did not create an approval entry for the user setup in "4-eyes Approval, 2nd Approver" when Document Capture was setup as follows. <ul style="list-style-type: none"> ○ "4-eyes Approval" = Required or 'Required - both with full amounts limits' ○ "4-eyes Approval, 2nd Approver" = Automatic selection ○ "Recreate Approval Hierarchy on Forward" = Yes This issue has been corrected. Note, automatic creation of an approval entry for the user setup in "4-eyes Approval, 2nd Approver" does not consider amounts limits. ▪ Fixed an issue where the approval limits for the Advanced Approval Group was not used on approval. In addition, when approving a shared Advanced Approval Entry, the entry would not be correctly approved, this issue has also been fixed.
Web Approval Portal	<ul style="list-style-type: none"> ▪ Attachments added from the Continia Web Approval Portal was not stored correctly on the document, if "Document Storage" was set to Database in Document Capture Setup. ▪ In some situations, users exported to the Web Approval Portal were wrong and included from a company that shouldn't have been included. This occurred when using Continia Online, different Client ID between companies and the same Web Portal Code in Continia Company Setup. ▪ When exporting users from a Company with a blank value in "Web Portal Code" in Continia Company Setup, the system ran thought all users and all companies but in the end, nothing were exported and the following message was shown: <i>"No users were exported."</i> The process is now interrupted when "Web Portal Code" is blank in Continia Company Setup. ▪ "Web Portal Code" in Continia Company Setup was required when sending out approval e-mails to approvers even though web approval wasn't configured.

Area	Description
Upgrade	<ul style="list-style-type: none"><li data-bbox="597 296 1235 380">▪ The following error occurred during upgrade to DC4.50: <i>"Client-ID must have a value in Continia Company Setup: Primary Key."</i> This error has been corrected.<li data-bbox="597 390 1097 533">▪ The following upgrade guides have been updated:<ul style="list-style-type: none"><li data-bbox="688 428 1097 457">○ 4.1a - Upgrade Guide from 4.07 to 4.50.pdf<li data-bbox="688 464 1097 493">○ 4.1b - Upgrade Guide from 4.0x to 4.50.pdf<li data-bbox="688 499 1097 529">○ 4.1c - Upgrade Guide from 3.50 to 4.50.pdf

CHANGES 4.50.01

Area	Description
General	<ul style="list-style-type: none"> ▪ Standard Amount Distribution calculations is changed and issues have been corrected. Standard Amount Distribution now works as described below. Distribution % is always used when populated. In this case Quantity and Unit Costs are NOT used. When a combination of lines with Distribution % and Unit Cost are used, distributed costs are first allocated to lines which have Unit Cost populated. All fixed lines (lines with Unit Cost populated) are inserted even if the amount to be allocated is less than the sum of lines with Unit Cost populated. If there still is an amount to allocate after fixed lines are allocated, all lines with Distribution % are allocated. The remaining amount (left to allocate after fixed lines) are distributed accordingly to the Distribution %. When the sum of Distribution % is less than 100% only a fraction is allocated. When the sum of Distribution % is greater than 100% more than 100% is allocated. There is no check that sum of Distribution % must equal 100 any longer. ▪ In some situations, an error was shown when creating Standard Amount Distribution Lines. The error shown was: Line No. must have a value in Standard Amount Distribution Line Code=XXXX, Line No.0 This issue has been corrected. ▪ Changes to User Setup records performed when Continia User Setup is changed was not being logged in the change log. This has been corrected. ▪ In some situations, the following error occurred when data was changed in the Document Journal: The length of the string is xxx, but it must be less than or equal to 20 Characters. Value: ValueKeyedIn. This error has been corrected. ▪ An error occurred in the "Document Files Factbox" when it was opened for vendor with a number more than 10 characters long. This has been corrected. ▪ An overflow error occurred when Workflow Setup was initiated. This has been corrected. ▪ An error in the upgrade toolkit when upgrading from DC4.02 has been corrected. ▪ Event Subscriber functions have been moved from codeunit 6085790 DC Approvals Bridge to dedicated Event Subscriber codeunits for easy identification. ▪ When an Approval Comment was added on the Invoice card and the user navigated to the next Invoice and then added another Approval Comment the following error occurred: The Record is not Open. This issue has been corrected. ▪ The following error occurred in some situations in NAV when data was changed: Unable to convert from Microsoft.Dynamics.Nav.Runtime.NavInteger to System.String This error has been corrected. ▪ It is now possible to change the Vendor on a template, if the template hasn't been used on any documents. ▪ A wrong caption has been corrected in Table 1523 - Workflow Step Argument ▪ An error comment is now created if Amount Excl. VAT is negative. ▪ Event Subscription errors NAV2016 has been corrected. ▪ When capturing lines on a document the system could end up in an infinite loop when one field was setup to get its value from another field. This issue has been corrected.

Area	Description
Matching	<ul style="list-style-type: none">▪ When using the function "Remove All Matches" after the document had been auto matched, the Match Status on the document stayed equal to Automatically Matched. This issue has been corrected.▪ A whitespace in the field name "Job Line Disc. Amount LCY" in function OnBeforeValidateJobLineDiscAmountLCY in Codeunit 6085921 has been removed.▪ When capturing Job No. and matching, an error was sometimes shown. This has been corrected.
Upgrade	<ul style="list-style-type: none">▪ The below two upgrade processes have been developed to ease the upgrade from older versions of Document Capture.<ul style="list-style-type: none">○ Upgrade Document Capture 3.50.07 to Document Capture 4.50.01○ Upgrade Document Capture 4.00, 4.01, 4.02, 4.03, 4.04, 4.05 or 4.06 to Document Capture 4.50.01

CHANGES 4.50

Area	Description
Technology	<ul style="list-style-type: none"> ▪ Server and Client Components have been updated and are required to be installed as part of an upgrade to the new version of Document Capture. ▪ There is a new version of the Document Capture Service available. ▪ Server and Client components do no longer need to be installed with NAV 2017 as they are automatically downloaded from Continia Online and distributed through the Control add-in table.
General	<ul style="list-style-type: none"> ▪ It is now possible to sort and filter on Vendor No. and Name in the Document Journal and in the Approval Entries screen in NAV. ▪ Documents can now be stored directly in the database in Blob-fields. ▪ Tiff File Path, PDF File Path and E-mail file path have been combined into one field called Archive File Path. ▪ Client credentials have been moved into a separate table, and a new table called Continia Company Setup have been introduced. The Continia Company Setup table also have the Company Code and the table is shared between DC and EM. The Company Code have thereby been removed from the Document Capture Setup table. ▪ You can now configure the Document Capture OCR Service for the maximum number of pages to export words for, in each document processed. ▪ Better management of FIK and support for updating KID for Danish, Norwegian and Swedish banks in Payment Management. ▪ Show Related Entries, when Navigating, did not work for Purchase Header Archive. ▪ VAT entries created by Purchase Allocation now have the following fields populated "Sell-to/Buy-from No", "Bill-to/Pay-to No.", "Country/Region Code", "VAT Registration No" and "Source No". ▪ Document Capture can be setup to show a warning during sales or purchase document creation if the assigned amounts on the created sales or purchase document is different from the imported amounts. The warning is configured on the template using the "Purch. Amount Approval Valid." field (renamed to "Amount Validation" in DC4.50). This warning was not shown in DC4.07. In some situations, another and wrong messages was shown instead for purchase documents (wrong messages shown: There is a difference between the matched and invoiced amounts). ▪ When a boolean field on a master template was updated, then this update was not updated correctly on other templates within that category. ▪ Changes to standard objects have been reduced. For example, table 38 and codeunit 90 in NAV 2016 and 2017. ▪ There was a problem with the Document Category "G/L Documents" which have been fixed. ▪ Activating and reactivating a company have been made better. It is also clearer what to do when you create a test environment and want to activate this. In addition, various checks have been implemented to make sure that two companies are not using the same Company Code, file paths, etc. ▪ Document Capture can now be installed as an extension. ▪ Drag and drop from Outlook did not work correctly in some previous versions. ▪ The Date in some Document Capture objects were not correct and have now been fixed. ▪ Button to 'Validate' a document have been removed from Promoted actions. ▪ Permissions and roles have been updated with missing permissions.

Area	Description
	<ul style="list-style-type: none"> ▪ Rounding issues have been fixed to work according to standard NAV rounding. ▪ When there was no invoice on a list, you could sometimes still see files in the drag and drop box. ▪ When Status Filter in the document journal is changed to All, then the sorting is also changed to sort by No. - unless the user has manually selected another sorting of the list. ▪ When changing template of a document, the underlying value was not always reset. ▪ There was a problem in the "Unposted Documents" page accessible from the Document Journal in the German NAV version.
Matching	<ul style="list-style-type: none"> ▪ The Variance Account did not always work where there was a difference between the imported and matched amount. ▪ It is important to note, that from this version a variance line is only created when there is a difference between imported and matched amounts, and that difference is within the allowed variance configured on the template. In 4.07 this line was also created when the difference was higher than the variance configured on the template. ▪ The section 'Document Lines', on the matching screen in RTC, is no longer shown if document lines have not been recognized. ▪ Document No. and Vendor Name are now shown in the matching screens in the title. ▪ A wide range of changes and updates has been performed to manual matching and matching on total amounts. ▪ When the function to Auto Match was used manually from the matching screen, then the system would not consider if only Receipts or Orders should be matched. ▪ Incorrect calculations could occur when entering Direct Unit Cost (Invoice) and Line Discount % (Invoice) in the matching screen. ▪ When matching an invoice to an order, the lines inserted on the invoice was not always sorted correctly. ▪ An error would appear when an invoice matched to multiple released POs was posted. ▪ In some situations, it was possible to match more than actually available when matching an invoice to an order or receipt. ▪ Wrong lookup in Return Order No. from the Credit Memo matching page. ▪ Wrong Match Status after reopen previously manually matched document. ▪ In some situations when validating Order No. you could get the error that another user had changed the record.
Approval	<ul style="list-style-type: none"> ▪ Error in standard Dynamics NAV where approval comments not being moved to posted documents have been fixed. ▪ There was an error in some situation with auto approval, when you sent an invoice for approval that should have been auto approved. The error was that you could not approve because the amounts were outside your approval limits. The error only happened for non-approval administrators. ▪ All users could use the function to add an additional approver from the approval entries. Now only admin can do that. Normal users must use the Forward function. ▪ When using 4-eyes Approval with check for two approvers with full amount limit, there was a problem using the correct amount if the invoice was not in LCY. ▪ It was not possible to send an invoice for approval if there were no invoice lines in NAV 2017. ▪ There was a potential rounding issue when using purchase allocations which has now been fixed.

Area	Description
Web Approval Portal	<ul style="list-style-type: none"><li data-bbox="597 289 1425 493">▪ When an invoice had been sent for approval and the pdf file was uploaded to the web site, it would remain until the caching period had expired. If the invoice was afterwards cancelled and the PDF was merged with another document, and send for approval again, the PDF file on the web site would not be updated. This would mean that approvers would see the old PDF. The same applies for purchase orders sent for approval. Once the PDF version of the report had been uploaded to the website, it would remain, and not recreated if there was a change to the order and it was sent for approval again.<li data-bbox="597 506 1425 562">▪ Number of documents for approval could sometimes be multiplied on web site if a web menu was also created.