

Document Capture for Microsoft Dynamics NAV

*Change Log - Version 5.00, 5.00.01, 5.00.02, 5.00.03, 5.00.04, 5.00.05, 5.00.06, 5.00.07,
5.00.08, 5.00.09, 5.00.10, 5.00.11*

CHANGES 5.00.11

New Features

Area	Description
Technology	<ul style="list-style-type: none">The French language (FRA) has been added to the Swiss localization. Note when running the application in FRS, NAV defaults to FRA for missing FRS captions.
General	<ul style="list-style-type: none">When documents are moved to unidentified company (UIC) during import, the user is now notified of this as follows (example with 1 document):<ul style="list-style-type: none"><i>- 1 file has been imported.</i><i>1 document has been moved to UIC.</i>

Bugs

Area	Description
Technology	<ul style="list-style-type: none"> • Having imported DC objects in a database but not having DC in the customer license could result in an error when deleting/posting Gen. Journal Lines. • When a PDF document was split, the PDF file for the first document was created wrong. This was caused by the fact that the BLOB field that holds the PDF file was not cleared before writing the new PDF file to the BLOB field. In the Classic versions of NAV, a BLOB field must be cleared before writing larger data. Otherwise, it will keep the last bits of the previous data. This only applied for the Classic versions of NAV and only when the Storage Type was Database in Document Capture Setup. This caused an issue when trying to merge the split documents, where the merged PDF did not contain the pages of the PDF that was created wrong under splitting. <p>In some cases, when opening the wrongly created PDF file, you got an empty PDF, or the following error occurred:</p> <ul style="list-style-type: none"> - <i>There was an error opening this document. There was a problem reading this document.</i>
General	<ul style="list-style-type: none"> • Line translation did not correctly remove old translations when creating new ones. If a number was translated to a G/L Account, and the translation was changed (indirectly from a document line) to an item, the G/L translation was not deleted, and would still overrule the new (cross-reference) translation. Now, when a non-item translation is changed to an item, the translation record is removed, and a cross-reference record is created. If an item translation is changed to another item, the existing translation line will be updated. If no translation line exists, an equivalent record is created/updated in the cross reference table. • It was not possible to create a new Document Category from the Document Category Card because the General tab wasn't editable. • Under certain circumstances, the search result could contain duplicate references to the same document. • When capturing a value that had more than 200 characters, the following error was thrown: <ul style="list-style-type: none"> - <i>The length of the string is <string length>, but it must be less than or equal to 200 characters. Value: <Captured Value></i> • In the cases where the captured Invoice Date could not be directly evaluated to a date using the EVALUATE function, the Due Date was not calculated based on the Invoice Date. • When opening the Template Card or Template List pages, the following errors were shown: <ul style="list-style-type: none"> - <i>The identifier 'IsSourceNoNameVisible' could not be found</i> - <i>The identifier 'StrongColumn' could not be found</i> • When a document was imported, Document Capture chose the default template, even if there was a better template for this document. We now have the same template selection behavior when importing the document as when recognizing fields. • When saving a file linked to an unregistered or rejected document from the Document Files FactBox, the filename used was only the extension of the file (e.g. filename=.pdf or filename=.xml). • When the "Status Code" field in table CDC Document is changed, an overflow can be shown, with the next error: <ul style="list-style-type: none"> - <i>The length of the string is <String length>, but it must be less than or equal to 80 characters. Value: Status Code changed from <Old Status Code> to <New Status Code> by <User Id>.</i>

Area	Description
General - continued	<ul style="list-style-type: none"> • In Microsoft Dynamics 365 Business Central Spring 2019 Update (BC14) and new versions, when exporting templates using the Document Capture Setup Wizard, the following error occurred if the template belonged to a Vendor or Customer with a name longer than 50 characters: <ul style="list-style-type: none"> – <i>The length of the string is <length string>, but it must be less than or equal to 50 characters. Value: <Vendor/Customer name></i> • The maximum number of templates for each vendor was 100. Now, this is extended to 500. When a user tried to create template number 101 for the same vendor, the following error occurred: <ul style="list-style-type: none"> – <i>Index out of bounds.</i> • When registering sales documents where the salesperson code was longer than 10 characters, the following error was shown: <ul style="list-style-type: none"> – <i>The length of the string is <string length>, but it must be less than or equal to 10 characters. Value: <string></i> • For documents in the Sales Category when the External Document No. was duplicated, the error comment was not clear. The new error comment explains the issue better and points to the duplicated invoice/credit memo. Old error comment: <ul style="list-style-type: none"> – <i>Invoice <Invoice No.> already exists.</i> <p>The new error comment refers to the existing document (invoice, credit memo, order, posted document, etc.) already posted using the same Document No.</p> • When using line recognition, it was not possible to update a line field by manual capture (draw blue box). The updated field value was saved but was not visible until the page was closed and reopened. • In the Document Capture Setup Wizard, the field "Document File Path" is now shown when "Use Cloud OCR" is unchecked. Before this change, the file path was only shown if "File System" was selected as the "Document Storage type" Now the file path is only hidden if both "Database" is selected as storage type, and "Use Cloud OCR" is checked. • When changing imported amounts on documents with a negative VAT amount, the following error occurred: <ul style="list-style-type: none"> – <i>Amount Incl. VAT and Amount Excl. VAT must be different from zero and Amount Incl. VAT must be higher than Amount Excl. VAT.</i> • The amount fields on the "Change Imported Amounts" page were formatted as LCY. They are now formatted as FCY when required. The LCY formatting caused an error for users having fewer decimals on LCY than compared to FCY. In this case, the following error occurred: <ul style="list-style-type: none"> – <i>Your entry of <amount with wrong decimals> is not an acceptable value for ""New Amount Excl. VAT."" The field can have a maximum of <LCY rounding precision> decimals.</i> • On the Approval Comments FactBox (page 6085722), the Name column was never populated. • When the translation of the account in a document line was based on the Item Vendor table, the unit of measure set on the created purchase line did not represent the purchase unit of measure of the item found. • The vendor identification did not take into account the filters configured in "Source Table Filters" on the document category.

Area	Description
Layout	<ul style="list-style-type: none"> • The Document Capture Role Center is now showing tiles horizontal when using the Web Client from BC13 and forward. • Corrected Spanish caption on the Document Categories list page.
Matching	<ul style="list-style-type: none"> • Auto-match for lines requiring LOT/SN tracking is no longer carried out. Previously, auto-match would match lines that required item tracking, but the following error occurred when attempting to register the document: <ul style="list-style-type: none"> – <i>Match to Order is not supported for items with purchase inbound tracking enabled or for order lines where tracking lines exist.</i> <p>The lines are now skipped in the matching process, and the manual matching process has also been changed to give errors when attempting to match lines requiring LOT/SN tracking.</p> • Auto-match against an order (using Register option = "Match and create invoice" or Register option = Create invoice) could lead to erroneous matching if several DC document lines were matched against the same order line. • In the web client and when the error comment "You must specify G/L Account No.." was shown on a document before lines were matched, the error was still visible in the comment section when returning to the document after matching lines. Now the web page is updated correctly after matching lines. • When doing a partial match between a credit memo and a return shipment with item tracking, the full tracking quantity was transferred to the credit memo. This caused incorrect quantity on the resulting item ledger entries.
Continia Web Approval Portal	<ul style="list-style-type: none"> • The Continia Web Approval Portal has been updated to version 1.14.3.0. • The sorting order has been updated in the Continia Web Approval Portal for Posted Approval Entries. Now the latest processed documents are shown first, not the earliest.
Permissions	<ul style="list-style-type: none"> ▪ Limited users were getting the following error when attaching a document via the Drag and Drop functionality: <ul style="list-style-type: none"> – <i>You do not have the following permissions on TableData Document Value: Delete</i> ▪ We have changed the object used for the Document Capture license permission check from Codeunit 6085575 to Table 6085573 to ensure the permission check returns the right value in an installation where only Expense Management is used. ▪ We have corrected a security filter issue. When the user opened a Document from the Approval Entries page with security filters applied, the following error occurred: <ul style="list-style-type: none"> – <i>A security filter has been applied to table. You cannot access records that are outside of this filter.</i>

CHANGES 5.00.10

Area	Description
Technology	<ul style="list-style-type: none"> GetAttribAsText in "CDC Continia Online Mgt." returned the wrong result if the var parameter wasn't cleared before running the function.
General	<ul style="list-style-type: none"> When using the "Register Batch" process for Document Capture documents, the message displayed after completion was wrong. When Document Capture is set up with "Document Storage Type" = "File Location", and when you populate "Include Category Code in Archive paths" or "Include Company Code in Archive paths" and then untick the field again, all the files stored in the archive folder are deleted. When using approval flow codes (e.g. a code set up with User A and User B) and 4-eyes approval disabled, it was possible for User A to approve his/her approval entry and subsequently go to the "Approval Request Entries" screen and forward the approval entry for User B back to User A and then approve it. On form 6085706 "Purch. Invoice With Image" in NAV 5.00.00 and 5.00.01, some buttons were not enabled. On form 6085707 "Purch. Credit Memo With Image" in NAV 5.00.00 and 5.00.01, the zoom buttons didn't work. We have fixed an issue where unregistered document files had no filename in the CDC File List page. For NAV 3.70 to NAV 2018: When validating a document in a foreign currency without a valid exchange rate, the following error is now added to the comments area: <i>ERROR: No valid exchange rate exists for currency <Document Currency Code> on the <Document Date>.</i> For BC365 and newer: When validating a document in a foreign currency without a valid exchange rate, the following warning is now added to the comments area: <i>WARNING: No valid exchange rate exist for currency <Document Currency Code> on the <Document Date>.</i> When registering the document, the user will be prompted to update the exchange rate. If the user declines, an error is displayed. On the Template Field Card, the Caption and Rule fields showed a value wrongly when moving from a field with captions or rules set up to a field with no captions or rules set up. For OCR on-premises only: When doing a lookup on files with errors from the document journal, the following fields are now populated. "From E-Mail Address", "E-Mail Subject" and "E-Mail Received" When importing the configuration file from the Document Capture Setup Wizard, the classic client crashed, showing the following error: <ul style="list-style-type: none"> <i>Microsoft Dynamics NAV Classic has stopped working</i> <i>Windows is checking for a solution to the problem...</i> A programming error prevented Document Capture from showing the imported files correctly. The issue only applies to NAV versions 3.70 to 5.01.

Area	Description
	<ul style="list-style-type: none"> • Problem fixed where the Document Comments ListPart (6085599) in the page Document List With Image (6085600) had the property Enabled = FALSE instead of Editable = FALSE. • When the vendor calculated discount differed from the NAV calculated discount, and when a discount per-cent was captured, it was not possible to register the invoice. Previously the issue could be handled by manually calculating the vendor discount and then populating Discount Amount instead of Discount % on the line. An invoice can now be registered if the difference is less than the Amount Rounding Precision from the related currency or GL Setup. When rounding in the same direction occurred on several lines, it was not possible to register the invoice. We now create a rounding line in this situation. • It was possible to rename attached files in the document files factbox to invalid file names (e.g. file names containing \:*? <>&"") When this was done, the following error occurred when the file was opened: <ul style="list-style-type: none"> - <i>A call to System.IO.File.Copy failed with this message: Could not find a part of the path...</i> • Fixed an issue where expressions were not calculated correctly in Template Field Values. For example. The result of the following expression 148,76 - 20,76 was 1.487.620,76 instead of 128,00. The result of the following expression 100 * 1,21 was 12.100,00 instead of 121,00. The result of the following expression 2 - ,01 was 1 instead of 1,99. • In a database where both DC and EM were used, users were not exported if one of the products wasn't activated even though the other product was activated. E.g., if EM was activated, but DC wasn't activated, no users were exported. • "Merge from same e-mail" did not work if the vendor template was identified by the identification template (using VAT. No.). • In some cases, the fields User and Amount were recognized wrongly on Danish TDC invoices. • When a user recognized fields, and when a template existed in a different company, the system suggests copying the template from the other company. If the user selected "No", the confirmation message was prompted twice more, and finally, no new template was created. • In some situations, the following error occurred during document import if the vendor configured on the document template wasn't found: <ul style="list-style-type: none"> - <i>Vendor <Vendor No.> doesn't exist. Please, remove search text <Search Text> from template <Template No.>.</i> • The "About Document Capture" page is added back to the Document Capture Menu, and it is now again possible to find the page via search. • Copying a template from another company that was created from a Master Template that did not exist in the current company could cause the following: When using the Add Template Field on the copied template, the list was empty. When copying a template from another company, the system now checks if the Master Template exists in the current company. If not, the system will ask the user if the Master Template should be copied to the current company as well. • On the Document Capture Setup page, the "Delete Template" action under the E-Mail group was missing. • When using line recognition the following error was displayed if the value recognized in the "Item No" field exceeded 50 characters: <ul style="list-style-type: none"> - <i>The length of the string is <String Length>, but it must be less than or equal to 50</i>

Area	Description
	<ul style="list-style-type: none"> • Many fields have been increased in length in standard objects in Microsoft Dynamics 365 Business Central Spring 2019 Update (BC14). Document Capture has been updated to support this. • We have optimized performance when searching for barcodes used to split pages during the importing of documents. • Reversal of a purchase allocation could result in a rounding error when using a VAT % with decimals (11,11111 or 9,0909). When this occurred, the following error was displayed: <ul style="list-style-type: none"> - <i>Amount must be equal to <Amount>' in purchase allocation line: Document No.=<Document Number>, Line No.=<Line Number> Current value is <Amount></i>
Layout	<ul style="list-style-type: none"> • Captions have been updated. • Danish caption changed on text constant (PO Fully Received). Org. translation: "Ordren <Ordrenummer> findes, men er fuldstændig modtaget og faktureret.". Rev. translation: "Ordren <Ordrenummer> findes, men er fuldstændig modtaget." • We have updated a Dutch caption on the Document Journal page ("Registratie" changed to "Registratie"). • Corrected a Norwegian caption used when the user tried to open a document or PDF file. The error shown was: <ul style="list-style-type: none"> - <i>Denne% 1 er ikke blitt opprettet fra Continia Document Capture.</i> • We have corrected the English spelling on the "Document Capture Setup" page. Now: "Checks and Validation" Before: "Checks and validatation"
Approval	<ul style="list-style-type: none"> • When a user tried to forward multiple approval entries, the following error was shown: <ul style="list-style-type: none"> - <i>The following C/AL functions are limited during write transactions because one or more tables will be locked. Form.RunModal is not allowed in write transactions. Codeunit.Run is allowed in write transactions only if the return value is not used. For example, 'OK := Codeunit.Run()' is not allowed. Report.RunModal is allowed in write transactions only if 'RequestForm = FALSE'. For example, 'Report.RunModal(...,FALSE)' is allowed. RunModal is allowed in write transactions only if 'RequestForm = FALSE'. For example, 'XmlPort.RunModal(...,FALSE)' is allowed. Use the COMMIT function to save the changes before this call, or structure the code differently.</i> • In SP9 for DC5.00, we corrected the following from the Continia Web Approval Portal: When a user delegated the approval of a Purchase Order to a different user, the document could end up with no open approval entries but still have the status set to "Pending Approval". The forward function has been limited to work for Invoice and Credit Memo only. In this service pack, we have made the same change when using forward from inside NAV. • When using approval sharing, it was possible to approve approval entries on behalf of other users despite not having a sufficient approval limit. Approval sharing has now been limited to work for document types Invoice and Credit Memo only.

Advanced Approval	<ul style="list-style-type: none"> When using Advanced Approval and having "Auto Approve within Variance" populated, the document was released, but an open approval entry was wrongly created. We have corrected issues when setting the Purchase Header Filter on a number field for an Advanced Approval Group. The code will now format the number field filter to the standard format for the SETVIEW function (No thousand separator and the decimal separator is always a period (".")) E.g. 12,345.50 -> 12345.50 12.345,50 -> 12345.50 This will create the right filter on Purchase Header record and correct all the errors that can occur when sending a Purchase Invoice for approval. Previously the following error occurred when performing submit for approval on an invoice: <ul style="list-style-type: none"> <i>The value <Value> can't be evaluate into type Decimal. Any subsequent steps will have to be performed manually.</i>
Continia Web Approval Portal	<ul style="list-style-type: none"> The Continia Web Approval Portal has been updated to version 1.10.0.0. In some situations, the following error occurred on the Continia Approval Web Portal in the North American version of NAV. The reason for this is that the web site sets filters on option fields, and in the North American version of NAV, Canceled is spelt with two l's (Cancelled). <ul style="list-style-type: none"> <i>There is an error in XML document (1, 2827).</i> The following error occurred in the Continia Web Approval Portal when SourceName or SourceNo was empty: <ul style="list-style-type: none"> <i>We're sorry, but an error has occurred. Please contact support if the error persists. We recommend that you try to log out and then log in again.</i> <i>Value cannot be null. Parameter name: source</i> When a UTS file was shown in the Continia Web Approval Portal, the following error occurred: <ul style="list-style-type: none"> <i>ERROR Unable to generate styled UTS file.System.Web.Services.Protocols.SoapException: Too many key fields were specified, so "AllObj" could not be retrieved</i> <i>The number of fields in the primary key is 2.</i>
Web Client	<ul style="list-style-type: none"> When registering an invoice using the web client, the following error occurred in some situations: <ul style="list-style-type: none"> <i>Something went Wrong. Method "SourceValueChanged" was not found in the control add-in. Date and time: <DateTime> Azure AD tenant ID: <Azure AD tenant ID GUID> Client operation ID: <Client operation ID GUID></i>
Permissions	<ul style="list-style-type: none"> Permission set: CDC-APPROVER has been extended with the following permissions: Purchase Line (Table 39): Insert and Delete permissions Workflow Table Relation Value (Table 1506): Read, Insert and Modify Notification Entry (Table 1511): Read and Insert permissions You must run codeunit 6086005 - CDC Create Doc. Capture Roles to update the DC roles.

CHANGES 5.00.09

Area	Description																																
Technology	<ul style="list-style-type: none"> The RTC Client crashed when only the line Description caption of the lines was captured and when using the Recognise Fields function. The issue only occurred in Dynamics NAV 2013 (7.00.00). In the Dutch version, it was not possible to use Document Capture modified pages in an installation where Document Capture wasn't licensed, even though the Continia Core module was added to the license file. When using the decimal separator key (Comma/Dot - Del) from the Numeric Keyboard to insert numeric values for the Document Header or Line fields, Windows will set the actual character on the keyboard (comma or dot depending on the keyboard language) and not the decimal character. This is occurring as Document Capture is using text fields to store captured values. To accommodate the usage of the Numeric Keyboard, when inserting a number without a decimal separator but with a thousand separator, the validation of the number field will transform the thousand separator into a decimal separator. This is done as the Numeric Keyboard decimal separator key in some languages is written as the thousand separator. Below we have shown two examples of how the system works after this change. The first column shows the value that the user keys in and the second column shows the value that Document Capture uses and stores. <p>Example 1 (Decimal Separator = "," and Thousand Separator = ".")</p> <table data-bbox="641 1003 878 1241"> <tr><td>1.123</td><td>-> 1,123</td></tr> <tr><td>1,123</td><td>-> 1,123</td></tr> <tr><td>1.000.000</td><td>-> 1.000,00</td></tr> <tr><td>1,000,000</td><td>-> 1.000,00</td></tr> <tr><td>1.234,56</td><td>-> 1.234,56</td></tr> <tr><td>1,234.56</td><td>-> 1.234,56</td></tr> <tr><td>1.234.56</td><td>-> 1.234,56</td></tr> <tr><td>1,234,56</td><td>-> 1.234,56</td></tr> </table> <p>Example 2 (Decimal Separator = "." and Thousand Separator = ",")</p> <table data-bbox="641 1304 878 1541"> <tr><td>1.123</td><td>-> 1.123</td></tr> <tr><td>1,123</td><td>-> 1.123</td></tr> <tr><td>1.000.000</td><td>-> 1,000.00</td></tr> <tr><td>1,000,000</td><td>-> 1,000.00</td></tr> <tr><td>1.234,56</td><td>-> 1,234.56</td></tr> <tr><td>1,234.56</td><td>-> 1,234.56</td></tr> <tr><td>1.234.56</td><td>-> 1,234.56</td></tr> <tr><td>1,234,56</td><td>-> 1,234.56</td></tr> </table>	1.123	-> 1,123	1,123	-> 1,123	1.000.000	-> 1.000,00	1,000,000	-> 1.000,00	1.234,56	-> 1.234,56	1,234.56	-> 1.234,56	1.234.56	-> 1.234,56	1,234,56	-> 1.234,56	1.123	-> 1.123	1,123	-> 1.123	1.000.000	-> 1,000.00	1,000,000	-> 1,000.00	1.234,56	-> 1,234.56	1,234.56	-> 1,234.56	1.234.56	-> 1,234.56	1,234,56	-> 1,234.56
1.123	-> 1,123																																
1,123	-> 1,123																																
1.000.000	-> 1.000,00																																
1,000,000	-> 1.000,00																																
1.234,56	-> 1.234,56																																
1,234.56	-> 1.234,56																																
1.234.56	-> 1.234,56																																
1,234,56	-> 1.234,56																																
1.123	-> 1.123																																
1,123	-> 1.123																																
1.000.000	-> 1,000.00																																
1,000,000	-> 1,000.00																																
1.234,56	-> 1,234.56																																
1,234.56	-> 1,234.56																																
1.234.56	-> 1,234.56																																
1,234,56	-> 1,234.56																																
General	<ul style="list-style-type: none"> When a user used lookup in Source ID on the Document Category, the following error was shown: <i>The record is not open.</i> When importing field captions from a setup file, any field caption residing in the target system was overwritten if the imported field caption matched on Entry No. The import has been changed so captions already in the system are skipped and new captions don't overwrite existing ones. 																																

Area	Description
	<ul style="list-style-type: none"> • When importing a configuration file using the Document Capture Setup Wizard with two or more Source Exclusions, the following error occurred: <i>The Source Exclusion already exists.</i> <i>Identification fields and values:</i> <i>Category Code=<Category Code>,Source Record ID Tree ID='0'</i> • When forcing approval of an invoice, the date used in the approval archive was the work date. We are now using the calendar date instead. • When having two master templates for one Document Category and press Recognize Fields on a document without an existent template, a page prompted the user to choose the master template. When this page was closed, the page appeared again and when closed again the following error occurred: <i>The following C/AL functions are limited during write transactions because one or more tables will be locked. Form.RunModal is not allowed in write transactions. Codeunit.Run is allowed in write transactions only if the return value is not used. For example, 'OK := Codeunit.Run()' is not allowed. Report.RunModal is allowed in write transactions only if 'RequestForm = FALSE'. For example, 'Report.RunModal(...,FALSE)' is allowed. XmlPort.RunModal is allowed in write transactions only if 'RequestForm = FALSE'. For example, 'XmlPort.RunModal(...,FALSE)' is allowed. Use the COMMIT function to save the changes before this call, or structure the code differently.</i> • Only applicable for Dynamics NAV North American versions. When having a non-DC Purchase Invoice that had a purchase line with a value in the Tax Area Code field and when the Tax Group Code field was empty, the following error occurred when opening page 6085725 Purchase Invoices DC: <i>Tax Group Code must have a value in Purchase Line: Document Type=Invoice, Document No.= xxxx, Line No.=xxxx. It cannot be zero or empty. Page Purchase Invoices must close.</i> • "Excluded Sources" and "Source Table Filters" from categories are now applied when finding templates from Search Text. • When deactivating a company created by copying an existing activated company, the following error occurred: <i>There is nothing to deactivate for <Company Name>.</i> • When "Auto. Post Purch. Allocation" was populated and "Enable Purchase Allocation" was unpopulated, the following error occurred when sending an Approval Request: <i>The General Posting Setup DC Info. does not exist. Identification fields and values: Gen. Bus. Posting Group= '<Gen. Bus. Posting Group>', Gen. Prod. Posting Group, ='<Gen. Prod. Posting Group>'</i> • When using the "Purch Invoice with Image" page in companies where Document Capture wasn't used, the following error occurred: <i>The Document Capture Setup does not exist. Identification fields and values: Primary Key=""</i> • When a user exports or imports "Document Categories" and Templates, "Template Search Text" records are also exported/imported. • In some situations, copying a vendor template from another company could result in the following error message: <i>The supplied field number <Field No> cannot be found in the <Table Name> table.</i> • Fixed a bug in codeunit 6085706 - "Purch.-Register" for Purchase Credit Memos. After registering a Purchase Credit Memo, it was not possible to open the document automatically. • Fixed an issue in the Spanish version, where the action Scan in the Document Categories CardPart did not work. The scan appeared to be processed; however, no file was generated for OCR processing.

Area	Description
	<ul style="list-style-type: none"> The error comment "Amount Excl. VAT is negative on invoice" did not prevent the document from being registered as an invoice.
Layout	<ul style="list-style-type: none"> Some column captions were wrong on the match forms in the classic client. The caption "Export Configuration Files" on page 6085582 - "CDC Document Categories" has been changed to "Export OCR Configuration Files". The Spanish caption in report 6085574 - "CDC Export OCR Config. Files" has been changed from "Exportar OCR archivos configuración" to "Exportar archivos configuración OCR". When Document Capture requires reactivation, in the page Document Capture Setup the Activation Status text was "Need reactivation" instead of "Needs reactivation". The Codeunits tab on the Template Field Card form was missing in the Classic Client. In the Classic Client from the "Vendor Card", we now show the "Document List with Drag-and-Drop". The Danish object caption was wrong in form and page 6085630 "CDC Approval User Groups". The caption has been changed from "Godkendelsesgrupper" to "Godkendelsesbrugergrupper". All object captions and the name were wrong in form and page 6085743 "CDC Advanced Approval Groups". The English caption has been changed from "Approval Groups" to "Advanced Approval Groups". All other captions and the name have been changed similarly. In the DK version, the "Change Imported Amounts" button on page 6085707 - "Purch. Credit Memo With Image" was always disabled. Corrected spelling in Report 6085580 - "Batch Register Documents".
Matching	<ul style="list-style-type: none"> When registering a DC Document under the following conditions: <ul style="list-style-type: none"> The Template is set up to "Match & Update Order" Purchase Order Approval Workflow is enabled The Purchase Order is released The following error occurred: <i>Purchase Order must be approved and released before you can perform this action.</i>
Approval	<ul style="list-style-type: none"> In Document Capture page 6085710 - "CDC Purch. Approval Entries" is only run from code with a temporary record. Running page 6085710 - "CDC Purch. Approval Entries" directly e.g. from the object designer resulted in the deletion of all approval entries. In NAV 2016 or newer versions, we are now preventing this by checking that the page is run with a temporary record. When a document was forwarded without approval, the approval entry for the 4-eyes approver was not created. In NAV 2015 and earlier, ticking off "Approval Administrator" in Continia User Setup resulted in the following error: <i>The supplied field number (21) cannot be found in the 'User Setup' table.</i>
Web Approval Portal	<ul style="list-style-type: none"> The Continia Web Approval Portal has been updated to version 1.9.1.

Area	Description
	<ul style="list-style-type: none"> • When an invoice was posted using the "Match and Update Order" setting, the original PDF-document was not displayed when the invoice was found on the Continia Web Approval Portal using archive search. • If a rejection comment or on hold comment was too long, only the ending part of the comment was shown in the Continia Web Approval Portal. We now show the first part of the comment. • Fixed an issue when viewing the details of Approval of a Posted Purchase Invoice in Continia Web Approval Portal where the Approved date was missing. • When creating approval comments from the Continia Web Approval Portal, the comments did not get the Workflow Instance GUID set. This meant that the flowfield Comment in the Approval Entries table was not calculated correctly. This issue only occurred for Microsoft Dynamics NAV 2016 and above. • In the Continia Web Approval Portal, it was possible to insert new purchase lines without Type or No. populated but with Quantity or Unit Cost populated. This meant that when the Purchase Invoice card was opened, the following error occurred and the page closed: <i>Purchase Header: The VAT Amount Line does not exist. Identification fields and values: VAT Identifier=',VAT Calculation Type='Normal VAT',Tax Group Code=',Use Tax='No',Positive='Yes'</i> • If a user delegated the approval of a Purchase Order to a different user, the document could end up with no open approval entries but still have status "Pending Approval". The forward function has been limited to work for Invoice and Credit Memo only. • In an installation where both DC and EM was used, the following error occurred in the Continia Web Approval Portal when a user that only had access to DC (and not EM) logged in: <i>Error executing child request for handler 'System.Web.Mvc.HttpHandlerUtil+ServerExecuteHttpHandlerAsyncWrapper'. ---> System.Web.Services.Protocols.SoapException You do not have the following permissions on TableData Expense Management Setup: Read</i>
Permissions	<ul style="list-style-type: none"> ▪ Users received the following error when they tried to register an invoice. You do not have the following permissions on TableData 6085702: Modify
Upgrade	<ul style="list-style-type: none"> ▪ When upgrading from DC4.50.07 or a newer service pack to DC5.00.02 or an older service pack, the following error occurred during synchronisation: <i>Sync-NavTenant : The schema synchronization may result in deleted data. The following destructive changes were detected: Table: 454, Approval Entry Field 6005791, Source Name: Length reduced Samples of code to migrate data: DataUpgradeMgt.SetTableSyncSetup(DATABASE::"Approval Entry",[Upgrade table Id],TableSynchSetup.Mode::[Mode]);</i>

CHANGES 5.00.08

Area	Description
Technology	<ul style="list-style-type: none">With DC5.00.08, we have released objects for Microsoft Dynamics 365 Business Central on-premises – 2019 Spring Release.
General	<ul style="list-style-type: none">Fixed an issue for the Drag And Drop Factbox, where it was possible to add a backslash '\' in the filename, which would result in a System.IO.File.Copy error, as the path constructed would not be valid. The error shown was: A call to System.IO.File.Copy failed with this message: Could not find a part of the path <Invalid file path>
Web Approval	<ul style="list-style-type: none">When viewing the purchase archive on the Continia Web Approval Portal, the oldest 100 purchase documents were shown. We are now showing the 100 newest purchase documents.On the Continia Web Approval Portal, we show the number of documents for approval by company when displaying the company list. The number of documents for approval previously included documents not available to approve from the Continia Web Approval Portal.

CHANGES 5.00.07

Area	Description
Technology	<ul style="list-style-type: none"> ▪ With DC5.00.07, we have released objects for Microsoft Dynamics 365 Business Central on-premises CU4. ▪ We have changed the FunctionVisibility property for all public web service functions, to address the issue introduced with Cumulative update 04 release, where all public web service procedures need to be marked as external to be visible from external systems.
General	<ul style="list-style-type: none"> ▪ The Posted Purchase Invoice didn't show up in Navigate if using security filters in NAV 6.10 and previous versions. ▪ When recognising documents where the template does not have any template line fields, the user would get the following error: <i>The Template Field does not exist. Identification fields and values: Template No.=<Template No.>,Type='Line',Code='NO'</i> ▪ When a User Setup record was created automatically while changing a Continia User Setup record, the E-mail field was not copied to the User Setup record. ▪ When a user recognised fields or changed the vendor in the document journal, the following error occurred: <i>Can't convert from Microsoft.Dynamics.NAV.Runtime.NavDate to System.String</i> ▪ Constant values ("''" and '\$€€ ') used directly in the code in the following objects were wrong. <ul style="list-style-type: none"> - Function IsWordsOnSameLine in codeunit 6085574 Word Functions - Function CaptureFromPos2 and ParseNumber in codeunit 6085576 Capture Management ▪ For companies with Document Storage Type set to "Database" and documents with more than one page, when registering the Document right after modifying a Document Header Field value on the first page and selecting or modifying a value on the second page, the following error occurred: <i>An attempt was made to change an old version of a Document record. The record should first be reread from the database. This is a programming error. Identification fields and values: No.=<Document No.></i> ▪ When changing the capture placement of a Document Header Field value and subsequently clicking on any of the Actions in the Ribbon, the following error occurred: <i>An attempt was made to change an old version of a Document record. The record should first be reread from the database. This is a programming error. Identification fields and values: No.=<Document No.></i> ▪ When trying to reactivate Document Capture in a newly created company, the following error occurred: <i>The following C/AL functions are limited during write transactions because one or more tables will be locked. Form.RunModal is not allowed in write transactions. Codeunit.Run is allowed in write transactions only if the return value is not used. For example, 'OK := Codeunit.Run()' is not allowed. Report.RunModal is allowed in write transactions only if 'RequestForm = FALSE'. For example, 'Report.RunModal(...,FALSE)' is allowed. XmlPort.RunModal is allowed in write transactions only if 'RequestForm = FALSE'. For example, 'XmlPort.RunModal(...,FALSE)' is allowed. Use the COMMIT function to save the changes before this call, or structure the code differently.</i>

Area	Description
	<ul style="list-style-type: none"> ▪ When having multiple vendors with the same VAT No., it was always the second vendor that was used on the document. ▪ When having multiple vendors with the same VAT No. and the second vendor was set up in source exclusions on the document category, the system would still use the second vendor on the document. ▪ If the caption of Page 6085595 was changed, manual selection of a value in the Document Journal became unresponsive. When the caption is changed, we now throw an error. ▪ When using Navigate on a posted purchase order without any related purchase allocations, the navigate page showed all the purchase Allocations in the company. ▪ When posting a Purchase Invoice matched with a released Purchase Order in BC365, the following error occurred. <i>Purchase Order must be approved and released before you can perform this action.</i> The error also occurs when using Dynamics NAV 2017 Cumulative Update 18 and above or Dynamics NAV 2018 Cumulative Update 6 and above. We have written a helpdesk article (Error when posting a Purchase Invoice matched with a Released Purchase Order) that describes how to correct the issue in Dynamics NAV 2017 and Dynamics NAV 2018. https://continia.zendesk.com/hc/en-us/articles/360003826340-Error-when-posting-a-Purchase-Invoice-matched-with-a-Released-Purchase-Order ▪ When using the Document Capture Setup Wizard, the wizard did not import Template Filter Fields records correctly. Template Filter Fields are used when setting "No. of Source Table Filters" on a Template Field. ▪ The Code field on the Template Subpage page showed a wrong value for the header and line heading row. ▪ When running the Export Purchase Invoices report the following error was thrown: <i>A call to System.Xml.XmlDocument.CreateXmlDeclaration failed with this message: Wrong value for the XML declaration standalone attribute of 'true'.</i> ▪ On the Navigate page in the classic client, the number of Document Capture files were miscalculated. The file name shown when using drill-down in the No. of Records field was also wrong in some situations. ▪ Number of Documents to register was sometimes wrong in the "Scanning & OCR" form. ▪ When a user changed the value on fields like "Approval Client", "Can Edit Posting Lines" and "Document Search" in the Continia User Setup List or Card and then changed the value of "Unlimited Purchase Approval", the values in the fields mentioned above were not saved. ▪ For purchase orders in NAV versions supporting approval workflows, if the order had a currency code, the approval entry had wrong amounts in the "Amount Incl. VAT" and "Amount Incl. VAT (LCY)" fields. ▪ When posting an invoice matched with one or more orders, the "Posting Date" on the order was not updated to the invoice "Posting Date" when using NAV 2018 and newer. ▪ In NAV 2018 and forward, an empty list was shown when looking up in the "G/L Account Field Code" from the "Template Field Card" page. ▪ Approval sharing records are now only copied to companies where Document Capture is used. ▪ When creating more than one new template field, the sort order on the second field created and subsequently fields created were set wrong. ▪ We have extended the Document Capture Setup Wizard to include export/import of Data Translation records. ▪ When having a database with many purchase lines, the Match Lines page took a long time to open, and scrolling through the lines on the page was very slow. This was caused by

Area	Description
	<p>running through all purchase lines to find the matched quantity. We now only include invoice or credit memo purchase lines depending on the "DC Document" document type.</p>
Permissions	<ul style="list-style-type: none"> ▪ Permissions were missing for table 6085715 – "Payment Mgnt. Type Mapping" in the DC-CAPTURE role for the Danish, Norwegian and Swedish versions of NAV.
Layout	<ul style="list-style-type: none"> ▪ In several forms in NAV 3.70, captions were missing. ▪ In the Document Journal, the "Match Lines" action wasn't visible. ▪ Caption and text constants have been improved. ▪ In the following pages, it was possible to change certain fields when the page was open in View mode. <ul style="list-style-type: none"> - Continia User Setup List - Continia User Setup Card - Continia User Setup by Company ▪ The fields "Can Edit Posting Lines" and "Document Search" are now only shown when the value in field "Approval Client" is set to "Continia Web Portal".
Approval	<ul style="list-style-type: none"> ▪ In the Purchase Approval Entries form (6085715), "Approved ID" is changed to "Approved by" and the field now shows the Name of the Approver and not only the id. We have also added a new Approvers column. ▪ When forwarding an approval request, the following error could occur when using NAV 2009: Overflow under type conversion of Code to Code. Value: <Long value> ▪ Fixed URL encoding on approval e-mails when company name had blank spaces.
Advanced Approval	<ul style="list-style-type: none"> ▪ We have performed further refactoring of the code in the Advanced Approval module. ▪ When a Purchase Document is deleted or posted, detailed approval entries are now also removed. ▪ When a Purchase Document is cancelled or reopened, detailed approval entries are now also deleted. ▪ When using Advanced Approval in NAV 3.70 or NAV 4.0x, an invoice was auto approved when sending the Invoice for approval. ▪ When using Advanced Approval in NAV 5.0x and NAV 2009, the approval entry was created with Status = Created and not Status = Open as expected. Status on the Purchase Header was also Open and not Pending Approval after sending the document for approval.
Web Approval	<ul style="list-style-type: none"> ▪ When an error occurred on the Continia Approval Web Portal during display of files from NAV, a mistake in the code resulted in below error instead of the real error. Now the actual error is displayed. <i>A call to System.Xml.XmlDocument.LoadXml failed with this message: Data at the root level is invalid. Line 1, position 1.</i>
Web Client	<ul style="list-style-type: none"> ▪ In the BC365 web client, you could not open the invoice card from purchase invoice list by pressing in the link in the Invoice No. field. ▪ The Document Capture purchase invoices and purchase credit memo lists have now been suffixed with (DC) to make it easier to search and identify the DC versions when using the BC365 web client.

Area	Description
Upgrade	<ul style="list-style-type: none"><li data-bbox="597 338 1370 394">▪ When upgrading Document Capture in a database with multiple companies and where some companies did not have Document Capture activated, a HTTP error occurred.

CHANGES 5.00.06

Area	Description
General	<ul style="list-style-type: none"><li data-bbox="597 451 1425 577">▪ The following error occurred when using the function "Export Users" on the Continia User or Continia User Setup page in an installation where Expense Management was not included in the license: <i>You do not have the following permission on Codeunit About Expense Management. Execute</i><li data-bbox="597 588 1425 703">• An error was introduced in service pack 5. When capturing a document, the following error occurred if the length of the vendor number was longer than 10 characters: <i>The length of the string is 17, but it must be less than or equal to 10 characters. Value: <Vendor No.></i><li data-bbox="597 714 1425 766">• An error was introduced in service pack 5. The "Match Lines" action was not shown in the "Document List" page.

CHANGES 5.00.05

Area	Description
Technology	<ul style="list-style-type: none"> ▪ With DC5.00.05, we have released objects for Microsoft Dynamics 365 Business Central on-premises CU1.
General	<ul style="list-style-type: none"> ▪ The following error occurred when using the function "Send status emails to Approvers" and when the system tried to send an email to an approver using approval sharing with "Forward emails" populated: <i>Microsoft.Dynamics.Nav.Runtime.NavInStream variable not initialized.</i> ▪ When activating Expense Management in an installation where Document Capture wasn't used, the following error could occur: <i>The Document Capture Setup does not exist: Identification fields and values: Primary Key= "</i> ▪ When you modified a filter on a template field, the system also updated this filter on the master template. We have solved this issue for new template fields created. For existing fields, system data must be updated to correct the issue. If you are experiencing this issue for current template fields after applying the Service Pack, please contact support. ▪ The following special characters are now allowed before the @ symbol in the Continia User email field and other email fields: <code>!#\$%&*+~/=?^_{ }</code>; ▪ When the Invoice No. field contained brackets, the auto-generated field rule created was incomplete, and the following error comment was wrongly created: <i>Invoice No. is not correct.</i> ▪ When running the document import process for a category with 'Register Documents Automatically' populated, the following error occurred for new source records: <i>Source Record ID Tree ID must have a value in Document: No.=<Document No.>. It cannot be zero or empty.</i> ▪ When the company name contained spaces or the character "/", the URL link in the Status email was invalid. ▪ In some situations, the following error occurred when opening the "Document List With Image" page: <i>The filter "@*PURCHASE*" on the Document Category Code field in the Document table has no lower bound.</i> ▪ In the Classic Client from the Document Card form, it was possible to insert new lines on registered documents. ▪ When posting an invoice linked to a purchase order in NAV 2013 R2 for all localisations except W1, the following error occurred: <i>Invoice <Invoice No.>, Line No. <Line No.>, is matched to Order <Order No.>, Line No. <Line No.>, which must be posted or deleted before the order can be received.</i> ▪ It was possible to delete lines and change certain fields on registered document lines. ▪ When using the classic client and when "Client File System" = "File Location", it was not possible to open documents from the "Document List". ▪ When using the "Recognize Fields" function or updating a field used in a formula, the following error occurred in some situations when having a complex formula set up: <i>Index out of bounds.</i> or

Area	Description
	<p><i>Index out of bounds. Page Edit - Document Card - <Document No.> - <Vendor Name> must close.</i></p> <ul style="list-style-type: none"> ▪ When posting an allocation in the Belgium version using NAV 2013 or later versions of NAV, the description was blank on one of the created general ledger entries. ▪ The below error occurred when exporting configurations files or when using drill down in "Documents for Import" in NAV 2009 when using a connection point with Protocol = IMAP, and when using on-premises OCR: <i>Array dimensions should be identical.</i> ▪ When importing files, the following error could occur: <i>"There is no DC File within the filter.</i> <i>Filters: Name: <Name of file>, Path: <Path to file></i> ▪ When opening a PDF file from the document list dropdown in the Document Category List, the following error occur when using on-premises OCR and when running a client with no access to the completed folder: <i>File not found.</i> ▪ When using a local ABBYY OCR service and when importing a single file from the Document List (via drill down from "Documents for Import"), the following error occurred: <i>There is no DC File within the filter.</i> <i>Filters: Name: <Date> <Time>.xml, Path: <path to file></i> ▪ The following issue was corrected in DC5.00.04 but wasn't documented in the changelog: Previously if an error occurred during import, it could happen the import process created a document without any associated files (the PDF and TIFF file were missing). When this occurred, the below error was shown in some situations: <i>There is no DC File within the filter. Filters: Name</i> ▪ The documentation trigger was missing in page 27 - Vendor List in BC365 in Service Pack 4 for DC5.00. ▪ Emails were sent with an empty content when the Email template contained line breaks. ▪ When a user deleted the last field from the Template Field Card, the following error occurred: <i>The Template Field does not exist. Identification fields and values: Template No.='xxxxxx',Type='Header/Line',Code'xxxxx'</i> ▪ When creating expense users, the following error could occur: <i>The field Approver ID of the table User Setup contains a value <User ID> that cannot be found in the related table (User Setup).</i> ▪ When a company is not activated, it is not possible to add attachments any longer (the same behaviour as when deleting attachments). ▪ A change in DC5.00 Service Pack 4 had made four flowfields editable on the "User Setup by Company" in the classic client. ▪ We have fixed an issue where the PDF and TIFF file would not be imported. This occurred in the event of a search text specified for a non-existing vendor. The error message shown during document import was: <i>The Vendor does not exist. Identification fields and values: No.='XXXXX'</i> or <i>The record is not open.</i> ▪ When a user created several template fields on the same template, and the user didn't move the cursor position while creating the fields, the system stored a wrong value in the internal Sort field. If the user later tried to use the "Move Up" or "Move Down" functions on the new fields created nothing happened. To correct this issue, the Sort field must be updated. You must contact support, and they will then guide you on how to fix the wrong data.

Area	Description
	<ul style="list-style-type: none"> ▪ The following error occurred when you changed the name of a Continia User from the Continia User List, left the record and then changed the name on the same record again: <i>An attempt was made to change an old version of a Continia User record. The record should first be reread from the database.</i> ▪ We have added a new action Permissions to the "Approval User Group Members" screen enabling you to access permissions directly from this screen. ▪ Checking for file paths was incorrectly performed when Document Storage was set to Database. ▪ When Expense Management had not been activated, the message shown was wrong. ▪ In the Spanish version of NAV, the following error occurred when importing signed documents using a local scanner: <i>Error in the call System.IO.File.Copy with the following message: <Folder Path> is a folder, not a file.</i> and in Spanish <i>Error en la llamada System.IO.File.Copy con el siguiente: El archivo de destino: <Folder Path> es un directorio, no un archivo.</i>
Permissions	<ul style="list-style-type: none"> ▪ The following error occurred when using Document Search and having a security filter on the Responsibility Center field in the Vendor table: <i>A security filter has been applied to table Vendor. You cannot access records that are outside of this filter.</i> <i>Page Edit - Document Search must close.</i> ▪ The following error occurred when opening the Vendor List and when having a security filter on the Responsibility Center field in the Vendor table: <i>A security filter has been applied to table Vendor. You cannot access records that are outside of this filter.</i> <i>Page Documents must close.</i> ▪ Only users with the DC-CAPTURE role could use Document Search. Users without this role got the following error: <i>You do not have the following permissions on TableData Document Word: Read Users with the DC-ALL are now also able to use Document Search.</i> ▪ The following error occurred when activating Expense Management. <i>You do not have the following permissions on Page Activ. Wizard SubPage - O: Execute Page Edit - Activation Wizard must close.</i> ▪ With some NAV clients, you could get the following error when exporting users: <i>You do not have the following permissions on TableData User Property: Read</i> ▪ When a user had roles assigned with security filters, the following error could occur: <i>A security filter has been applied to the table <Table Name>. You cannot access records that are outside of the filter.</i> We have for example seen the error when validating "Sell-to Customer No." on a Sales Quote or Sales Order. ▪ We have made further changes to codeunit 6085583 - Navigate Document Capture to support security filters. ▪ When a user with the DC-SUPER role ran the Document Capture Setup Wizard, the user got permission errors, and it was only possible to complete the wizard if the user had the standard NAV SUPER role. We have now updated the DC-SUPER role so a user with the standard NAV BASIC or ALL role and DC-SUPER role can run the Document Capture Setup Wizard.

Area	Description
Layout	<ul style="list-style-type: none"> ▪ The menu item Approval Entries by Approver was only shown for NAV SUPER users. It is now also displayed for users with the following roles: DC-CAPTURE, DC-SUPER. ▪ The DC Purchase Invoice & Credit Memo pages had wrong captions, and some fields were missing tooltips in the Swedish version. ▪ We have corrected text constants to fix problems with %1, %2 in the Norwegian language. ▪ We have corrected French captions in the CDC Activation Wizard. ▪ Some captions on page 6085706 - "Purch. Invoice With Image" was wrong in the Norwegian version. ▪ Spelling mistakes have been corrected in captions. ▪ The reactivate message shown after changing the field "Exclude database information from Activation" was incomplete. ▪ Column headings were missing on the "Continia User Setup List", "Continia User List 2" and "Continia User List 2 (Comp.)" form when using NAV 3.70. ▪ The header filter fields "Document Category" and "Status Filter" were not shown in the Document Journal page when using the Microsoft Dynamics 365 Business Central on-premises web client.
Approval	<ul style="list-style-type: none"> ▪ When using Forward and Approve, the following issues have been corrected: <ul style="list-style-type: none"> - "Approved using Pms. of" and "Owner Approver ID" was not updated on approval entries. - The Purchase Header was not archived when set up to be archived on approval. - Search entries were not created. ▪ After approval had been cancelled, "Approval By" was still showing the previous approver in some situations. Now, the text "1 approval entry" is displayed.
Advanced Approval	<ul style="list-style-type: none"> ▪ We have corrected multiple issues in the Advanced Approval module with this service pack. The changes are listed below. In some situations, this has resulted in changed behaviour as we have made the system behave more uniformed, consistent, and independent of unrelated of configuration. This means Advanced Approval may function differently after applying the service pack and we, therefore, encourage you to test Advanced Approval thoroughly with your setup with the service pack applied in a test environment to ensure approvals are performed as expected before using the service pack in a production environment. ▪ We have performed code refactoring in the Advanced Approval module. ▪ We have improved error messages in the Advanced Approval module. ▪ When using Forward and Approve, the following issue has been corrected: <ul style="list-style-type: none"> - Detailed approval entries were not approved when using advanced approval ▪ When using Advanced Approval with 4-eyes approval enabled, the system only checked dimensions for the 4-eyes approver when the advanced approval group has been set up with "Four Eyes Approval" = "Invoice Full Amount". In some situations, dimensions were also checked for the 4-eyes approver when the advanced approval group had been set up with "Four Eyes Approval" = Invoice. ▪ When using Advanced Approval and "Forward without Approval" or "Forward and send the document back to me after approval", the detailed approval entries were not updated correctly. ▪ When a dimension was set up as an active dimension in the Advanced Approval module but not as mandatory, the wrong approver was found when the dimension was blank on at least one purchase line.

Area	Description
	<ul style="list-style-type: none"> ▪ In the Advanced Approval Users screen, we now show the number of dimensions selected followed by the dimension value code of the selected dimensions. Previously, we only showed the number of dimensions selected. ▪ When using Advanced Approval on a document with no purchase lines (or only zero amount purchase lines), the system ran through all detailed approval entries and deleted the entries where no related purchase lines existed. For detailed approval entries related to line level approval, this meant the system removed entries that would have been removed later anyway when the relevant document was processed. For detailed approval entries related to 4-eyes approval, this meant the system wrongly removed these entries for all documents. We now only remove line-level detailed approval entries for the purchase document being processed. ▪ When using Advanced Approval or Approval Flow Codes, in some situations the 4-eyes approval settings from the Document Capture Setup was used wrongly. This could result in below error: <i>You must specify Approver ID or 4-eyes Approval, 2nd Approver ID in Continia User Setup: User ID=<User Id of user></i> or the system inserting an approval entry for the Approver ID or 4-eyes Approval, 2nd Approver ID from Continia User Setup. ▪ It was possible to insert records on the Approval User Dimension Selection page used with Advanced Approval. ▪ The wrong approver was chosen when using Advanced Approval set up with First Entry Created by = Purchaser and when performing the following actions <ul style="list-style-type: none"> - The Purchaser approves invoices - First approver (Approver 1) rejects the invoice using Send Back to <Purchaser> - The Purchaser changes the dimension on a purchase line so a new approver (Approver 2) must approve the line - The Purchaser approves the invoice, but the invoice is sent for approval to Approver 1 and not Approver 2 ▪ When approving a single line invoice using Advanced Approval with Four Eyes Approval = Invoice Full Amount and two approvers where both approvers can approve the dimensions used on the line and the full amount, the following error occurred when the second approver tried to approve the invoice: <i>Your approval settings does not allow you to approve this invoice</i>
Web Approval	<ul style="list-style-type: none"> ▪ The Continia Web Approval Portal has been updated to version 1.7.6. ▪ It was not possible to approve an invoice on the Continia Web Approval Portal if the field "General Product Posting Group" was more than 10 characters long.
Web Client	<ul style="list-style-type: none"> ▪ We have corrected an issue in the web client where the OCR processed PDF files would be downloaded with an empty extension if selected in the Document Files Factbox. ▪ In the web client, nothing happened when pressing "Show Continia Software License Terms" in the "About Document Capture" screen. ▪ The following errors occurred when trying to view the PDF document from the Document List in the web client: <i>The operation cannot complete because it uses a feature that is not supported (.NET Framework Interoperability.)</i> or <i>Failed to load PDF document.</i>

Area	Description
Matching	<ul style="list-style-type: none"><li data-bbox="597 289 1370 348">▪ When using the function "Filter on Order No." on the Match Lines screen, no lines were shown when having more than one order number captured in Our Order No.<li data-bbox="597 359 1406 417">▪ The "Direct Unit Cost" field was not updated when performing a manual match on a Return Shipment.<li data-bbox="597 428 1351 487">▪ When applying a filter in the match screen, the filter was removed when using the F9 function to match or when manually updating the match line.

CHANGES 5.00.04

Area	Description
Technology	<ul style="list-style-type: none"> ▪ With DC5.00.04, we have released objects for Microsoft Dynamics 365 Business Central on premises.
General	<ul style="list-style-type: none"> ▪ We have fixed an issue where the PDF and TIFF file would not be imported. This occurred in the event of a search text specified for a non-existing vendor. The error message shown during document import was: <i>Vendor No. does not exists...</i> or <i>The record is not open.</i> ▪ We have corrected wrong translations and errors in text strings. ▪ When using e-doc and Document Capture, the XML-view of the e-document was not displayed in the Document Journal and on the Purchase Approval Entries screen. ▪ When creating multiple field translations at the same time, the system only saved one field translation when the user closed the page. All other field translations were gone when a user re-entered the field card. ▪ The Norwegian setup.xml file now contains Norwegian dimension names. ▪ An invoice would not be released or posted correctly when Registration step 2 was set to Release or Post. ▪ In NAV 2013, 2013 R2 and 2015 it was not possible to insert a new template field from the Fields-section on a Template Card. Due to a technical issue in the NAV 2013, 2013 R2 and 2015 RTC client this is still not possible. To insert a new field, you must first open an existing field and then click New from the Template Field Card. ▪ When a user with DC-SUPER permission ran the Document Capture Setup Wizard, the user got permissions errors, and it was only possible to complete the wizard if the user had the standard NAV SUPER role. We have now updated the DC-SUPER role so a user with the standard NAV BASIC or ALL role and DC-SUPER role can run the Document Capture Setup Wizard. ▪ Imported and Assigned amounts were not shown in NAV 2013 for the NL localisation. ▪ When changing Source Table in a Document Category, the Document Category GUID field was incorrectly reset. This meant that you could not configure Source Table Filters afterwards. ▪ When configuring a Document Category to attach documents directly to a table with multiple keys (e.g. sales header), then Source ID and Source Name were not displayed correctly in the Document Journal.
Layout	<ul style="list-style-type: none"> ▪ The "Auto Move to Company" and "Doc. with Unidentified Company" fields were not shown on the Document Category Card page. ▪ We have added the standard NL fields "Doc. Amount Incl. VAT" and "Doc: Amount VAT" to the NL version of page 6085706 - "Purch. Invoice with Image. ▪ We have updated ribbon icons.

Area	Description
Approval	<ul style="list-style-type: none">▪ The confirm message "There is a difference between the imported and the assigned amounts as shown below:" shown when a user submitted a document for approval was previously only shown if "Assigned Amount Incl. VAT" was different from zero.▪ It was only possible to use the function "Change Imported Amount" when using approval.
Matching	<ul style="list-style-type: none">▪ In NAV 3.70 > 2009R2 dimensions were not copied correctly when matched to an unposted purchase order line.
Upgrade	<ul style="list-style-type: none">▪ We have updated the "Clean-up from previous versions" section in the upgrade guide with the underlined text shown hereunder: <i>The following objects have been discontinued or is part of the upgrade toolkit and must be removed from the database if they exist (<u>when using NAV 2015 or a newer version, set Synchronize Schema to "Force" when deleting below listed tables</u>):</i>

CHANGES 5.00.03

Area	Description
Technology	<ul style="list-style-type: none"> ▪ An assembly had a wrong version in the Client Components installation for NAV 2015.
General	<ul style="list-style-type: none"> ▪ We have updated the documentation. ▪ A .NET error (System.IO.File.Delete) occurred when closing the Document Journal. ▪ When drilling down in "Documents for import" from the Documents Categories page, the following error occurred if an e-mail had been received with a subject of more than 200 characters: <i>The length of the string is 255, but it must be less than or equal to 200 characters. Value: [E-mail subject]</i> Now, only the first 200 characters from the subject are saved. ▪ The Change Imported Amounts function didn't work in the classic client. ▪ When you used the function "Change Imported Amounts", there was an incorrect check which showed an error if there was a problem with the old amounts. The system is now performing this check on the new amounts entered. ▪ No Document Capture files were shown in the Document Files FactBox when the logged in user had permissions assigned with Security Filter set on certain tables. ▪ When using Navigate, some tables were omitted from the navigate result if the logged in user had permissions assigned with Security Filter set on certain tables. ▪ For document categories with a Source Table ("Source Table No." populated), "Split on Separator Fields" only works when "Split on Source ID" is populated. Before it was possible to populate "Split on Separator Fields" without populating "Split on Source ID". We are preventing this now. ▪ The document import failed when a document modification (Split/Merge) occurred during import. ▪ Users are not allowed to send welcome e-mails before exporting all users as this resulted in an empty activation link in the welcome e-mail. ▪ When using the Job Queue to import documents, the following error could occur: (The error prevents import of documents using the Job Queue): <i>Cannot write the value 09/01/0001 (any date before 1754) to the field Value (Date) in the table Document Value because the value is either too long or the content is invalid.</i> ▪ An error could occur in the Document Files FactBox if no filter were set on "Source Table No. Filter" or "Source Table ID Filter". ▪ Missing FILTERGROUP(0) statement added to the Document Files FactBox page OnAfterGetCurrRecord trigger. ▪ The following error occurred when adding a new PDF Report: <i>The PDF Report Setup does not exist. Identification fields and values: Table ID=.....</i> ▪ When deleting a Continia User Setup record from one company, in some cases you were informed that the user also existed in other companies. This message was not correct due to a translation error. ▪ The following error occurred when creating a new field on a new master template: <i>The Template does not exist. Identification fields and values: No.=</i>

Area	Description
	<ul style="list-style-type: none"> ▪ In some situations when Required was set to yes for Currency Code, the below error occurred during registration: <i>The Currency does not exist. Identification fields and values: Code='Non existing currency code'</i> ▪ When importing files into Document Capture, an error occurred if you imported more than 333 files. We have changed this, and it is now possible to import up to 3333 files. ▪ In NAV 2013 and older versions, the Approval Client field on the Continia User Setup table will be set to blank when the related Continia User has "NAV Login Type" = No NAV Login. ▪ When registering a purchase document and when a line translation was missing the following error was shown. <i>No line translation exists with Translate From = 'Tekst' This must be created in order to register the document.</i> When registering a sales document and when a line translation was missing, a comment was created during line recognition. Comments are now created for purchase documents as well when a line translation is missing, so the user knows there is an error before registering the document. ▪ An overflow occurred when sharing approvals to many users and when the system generated filter string got longer than 1024 characters. ▪ The Norwegian setup.xml file now contains Norwegian dimension names.
Approval	<ul style="list-style-type: none"> ▪ In NAV 2013 R2 and newer versions, local characters would appear wrong in the approval and reminder e-mails. Note for NAV 2013 and earlier versions; the Approval E-mail Template must be saved in the OEM codepage matching the system locale. ▪ When opening the approval entries page, the document was not displayed due to a .NET interop error. ▪ You no longer need to import an E-Mail Approval Template if you want to use the standard Approval Template as the standard Approval Template has been hardcoded in a text variable in the "CDC Purch. Approval E-Mail" codeunit. When you haven't imported a template, DC will use this default template. ▪ When sending out approval e-mails using the "Send Status E-mail to Approvers" process, the first e-mail sent out had content, but any subsequent e-mails had an empty body. For details see "Empty Approval E-Mails in DC5.00" in the Continia Help Center. ▪ We have changed the encoding from UTF-8-BOM back to UTF-8 for the "Status e-mail template.htm" file as the approval e-mails sent out contained random symbols at the beginning of the e-mail for some clients. ▪ When <ol style="list-style-type: none"> 1) an invoice was partly matched to an order, 2) the order was updated with qty. to invoice, 3) the order was posted/invoiced, 4) the order was reopened, 5) so the amounts on the order was changed, 6) the order was sent for order approval, then the amount used to find the correct approver was based on the invoiced amounts, and not the amounts on the order. When an invoice was sent for approval, then it would always find the approvers based on the imported amounts. Now, the system finds the approvers based on the highest of either the imported or assigned amounts. ▪ An overflow could occur in the Approval Entries screen if users existed with a long username.

Area	Description
Matching	<ul style="list-style-type: none"> ▪ When using the Dynamics NAV Web Client, amounts were wrongly shown as zero in the Match Overview section in Credit Memo Matching page.
Web Approval Portal	<ul style="list-style-type: none"> ▪ You would get a runtime error from NAV in the Continia Web Approval Portal if you were to approve a document without an imported PDF file. The error occurred when you were opening a document (e.g. Sales Order) on the website and when the system was set up to show a pdf report from NAV of the Sales Order. In this situation, the following error was displayed in the area where the Sales Order pdf report normally would be shown: <i>The expression Microsoft.Dynamics.Nav.Runtime.NavIndirectValue cannot be type-converted to a Microsoft.Dynamics.Nav.Runtime.NavOemText value.</i>
Upgrade	<ul style="list-style-type: none"> ▪ Some of the upgrade fob files were named wrong - the version part of the name was wrong. For details see "Wrong file names used in DC5.00 upgrade fob files" in the Continia Help Center. ▪ The post-upgrade run failed with the following error when activations existed for non-existing companies. <i>The Continia Product Activation already exists. Identification fields and values: Product Code='CDC',Company Name=''</i> This error could occur if a company had been renamed or deleted. ▪ After you had upgraded Document Capture to DC5.00, one or more Document Categories may be missing. This happened if the Document Category in DC was marked as a "drag and drop" category (if "Drag and Drop Category" on the Document Category was populated). The upgrade process now sets "Drag and Drop Category" to false if the category also is used for scanning. ▪ An error occurred during the run of the post-upgrade process if one or more users that had been deleted from AD and still existed in the Continia User table. ▪ When upgrading DC with NAV 2015 or a newer version of NAV, the following error occurred during schema synchronisation as part of the post-upgrade process. <i>Changes were found that may delete data from the relevant fields or tables. To get a list...</i>

CHANGES 5.00.02

Area	Description
Technology	<ul style="list-style-type: none"> ▪ With DC5.00.02 objects have been released for NAV 2018 CU7. ▪ We have comment out code and removed internal comments from codeunit 6085587 - BigString Management ▪ In Service Pack 1, a message was shown in the Document Journal informing you to upgrade Document Capture, even though an upgrade was not required.
General	<ul style="list-style-type: none"> ▪ The configuration files have been updated. We have aligned settings across NAV localisations. ▪ We have prepared the Activation Wizard for Expense Management activations, and we have removed hardcoded values. ▪ The following error occurred when opening page 6085575 - "Document Capture Setup" or page 6085626 - "DC Setup - Web Approval" and when no data existed in Continia Company Setup: <i>Document Capture Setup: The Continia Company Setup does not exist. Identification fields and values: Primary Key=" "</i> ▪ We have added modify permission to the Vendor table in the DC-WEB role. ▪ When Document Capture translated the captured number on lines for purchase documents and subsequently populated "Translate to Type" and "Translate to No." on the document lines, Document Capture used the following tables prioritised in the below listed order: <ul style="list-style-type: none"> - Data Translation (Document Capture Line Translations) - Item - Item Cross Reference - Item Vendor <p>When performing a match, the same tables were used but in a different order and this could result in no match or a wrong match.</p> <p>To correct this, we have changed and aligned the order in which the below tables are used. In both areas, Document Capture now used the same tables prioritised in the below listed order:</p> <ul style="list-style-type: none"> - Data Translation (Document Capture Line Translations) - Item Cross Reference - Item Vendor - Item
Layout	<ul style="list-style-type: none"> ▪ We are now showing the Approval Client field on the Continia User Setup screens when no website is used. ▪ Line break caused by domain separator in messages have been removed. ▪ An error in the message shown when deleting an Approval Template or re-importing an Approval Template has been corrected. ▪ An error in the error message shown when deleting a registered document has been corrected.

CHANGES 5.00.01

Area	Description
Technology	<ul style="list-style-type: none"> ▪ Corrected an issue with the installer, not including the correct dependencies making the Split and Merge function crash. Only an issue for the components for Dynamics 2009 and below (Classic). ▪ Cleaned up the code in Codeunit 6085729 - "G/L Doc. - Register".
General	<ul style="list-style-type: none"> ▪ When changing file paths, when using the "Document Capture Setup Wizard" and when Activating a company, the system checked for duplicated file paths across companies. There was an error in this check, and this has been corrected ▪ Corrected an issue with the Split and Merge function when using file system storage and when using the Classic Client. ▪ Corrected an issue when importing files using On-Premise OCR and importing from "Files ready for import" drop down screen. ▪ An error occurred when opening the "DC Invoice Card with Image" in the web client. ▪ The following error occurred during activation if a new category with an endpoint was exported before activating: <i>Category already exist belonging to <Company Name></i> ▪ In the "Document Capture Setup Wizard" on the first page, it was written: "Settings will be saved after each step, so at any point, you can click 'Finish' to end." The setting was saved after each step, but settings were not saved if settings were changed in a wizard step and then pressing Finished. The text has been removed, and the finished button can only be pressed on the last page now. ▪ In NAV 2016 and newer versions, we had made a change that allowed purchase lines to be changed while undergoing approval, but this change also allowed released purchase lines to be changed. Now, it is only possible to change purchase lines when "Status" is "Pending Approval". ▪ The configuration files have been updated. We have aligned settings across NAV localisations. ▪ The value set up in the "Fixed Value" field on the master template was not copied to vendor templates during creation from the master template when "Data Type" was set to Lookup. ▪ Codeunit 6085794 - "G/L Doc. - Reopen" has been created and included in the Service Pack. ▪ The Batch Post action on the "DC Purchase Invoice List" was wrongly set to the "Batch Post Purchase Orders" report in NAV 2018. The Batch Post action has been changed to run the "Batch Post Purchase Invoices" report. ▪ "Translate to Variant Code" was not used when registering a sale or purchase document. This issue has been corrected. ▪ When users' set-up Out of Office, it is now checked that "From Date" is before "To Date". ▪ When using drill down in "Documents for Import", no files were shown. ▪ We have developed a new codeunit (Run Document Importer from JQ) that can be used to set up the "Job Queue" to import documents. ▪ The following error occurred when importing a text file including object codeunit 6085580 - Document Category Subpage 2 <i>You cannot enter ' CardFormID=Template Card;' in PageNo.</i> This error has been corrected.

Area	Description
	<ul style="list-style-type: none"> ▪ Improved merging of documents: <ul style="list-style-type: none"> ○ If there is only one "Source ID", we will keep this "Source ID" when we merge several documents. ○ If there are several "Source ID" and they are different, we will clear them when we merge. ▪ The following error occurred when registering a document using a template with "Reg. Step 1" = 'Match Order & Create Invoice' and "Reg. Step 2" = Post <i>The following error occurred when performing post on invoice 12345: Invoice 12345 is matched to Order 54321. Matched Purchase Invoices and Credit Memos must be posted using.....</i> ▪ Codeunit after step 1 was not run for sales documents. This issue has been corrected. ▪ In the "Document Capture Setup Wizard", the "Web Site URL" field will be cleared when "Use Continia Online Web Portal" is set to false.
Layout	<ul style="list-style-type: none"> ▪ Wrong captions removed from page 6085784 - Document List (UIC) ▪ Errors in Spanish captions have been corrected. ▪ The matching group on the "Template Card" is shown depending on if purchase documents exist. Previously, the matching group was hidden if no purchase documents existed for the current vendor. ▪ Fixed behavior for the "Search for Value" field on the "Template Field Card" to make it Editable / Not Editable depending on if the "Formula" and "Fixed Value" fields are populated or not. ▪ We have corrected option captions on the "Continia User Setup" table. ▪ Issues with Swedish caption have been corrected. ▪ Issues with Norwegian captions have been corrected. ▪ "Activation Status" is now shown on the "Document Capture Setup" form (Classic). ▪ We have added the "Advanced Approval" field to the "Approval Template" screens. ▪ The "DC Purch. Invoice" page and the "DC Purch. Credit Memo" page is aligned to behave the same way. ▪ The Document can now be opened by using CTRL+F7 on the "Purch. Approval Entries" and "Purch. Approval Req. Entries" screen.
Matching	<ul style="list-style-type: none"> ▪ It was possible to reopen a DC Document that was matched with a purchase order. This was possible when the related template was set up with "Invoice Reg. Sep 1" = "Match & Update Order" and the updated purchase order has been invoiced (posted). This issue has been corrected.
Approval	<ul style="list-style-type: none"> ▪ We have corrected two errors in account and dimension approval. A user was not able to approve an account when "Approval Permissions" was equal to "Exclude Selected", when "Assigning Permissions" was equal to "Include Selected" and when the account was set up as an include account under "Assigning Permissions". A user was able to approve an account the user didn't have permissions to approve when "Approval Permissions" was equal to "Include Selected", when "Assigning Permissions" was equal to "Include Selected" and when the account was set up as an include account under "Assigning Permissions".

Area	Description
	<ul style="list-style-type: none"><li data-bbox="597 289 1354 344">▪ The approval comments and the approval entries FactBox has been added to posted purchase invoices and credit memos in NAV2018.<li data-bbox="597 357 1227 382">▪ Fixed an issue where force approval in DC would fail in NAV2018 CU6.
Upgrade	<ul style="list-style-type: none"><li data-bbox="597 443 1409 556">▪ The upgrade manual has been updated with the following text: <i>NAV NL version 2016 -> 2018: Table 38 For NL localisations only, the customizations must be removed from table 38 as the changes have been moved to a codeunit and are triggered as an event.</i>

CHANGES 5.00

Area	Description
Technology	<ul style="list-style-type: none"> ▪ Server and Client components have been updated and are required to be installed as part of an upgrade to the new version of Document Capture. ▪ Changes related to the Document Capture service: <ul style="list-style-type: none"> ○ There is a new version of the Document Capture service available. ○ The service has been updated so that all errors and warnings in the event log contains company and category name. ○ The service now creates one log file per day. The service will delete log files after 14 days. ○ A message is written to the Application Log if the connection endpoint is not correctly set up. ○ When exporting OCR Configuration files, the IMAP account password for endpoints was stored in plaintext in the PDF folder. The password is now being encrypted. ▪ With DC5.00 objects have been released for NAV 2018 CU4. ▪ Names have been added to all fields and controls on pages as this is mandatory for extensions. ▪ Wrong ID's were used on the following pages <ul style="list-style-type: none"> ○ Page 26 – “Vendor Card” ○ Page 27 – “Vendor List” <p>This issue has been corrected.</p> ▪ Some Document Capture fob files contained standard objects without any Document Capture changes. This issue has been corrected. ▪ In Document Capture for SE, DK, and NO localisations some codeunits don't compile because they are used for integration with and are dependent on Continia Payment Management. The documentation trigger for these codeunits (6085745 and 6085768) has been updated to reflect this. ▪ The German configuration file now contains a document category for processing and attaching documents related to a G/L Entry. ▪ Error messages for cross-company errors have been updated. TESTFEILDS functions have been replaced by ERROR functions with clear and descriptive texts. ▪ Many fields have been increased in length in standard NAV 2018. The related fields have been increased in Document Capture. <ul style="list-style-type: none"> ○ Bank Account Code (10 -> 20) ○ Business Unit Code (10 -> 20) ○ No. Series Code (10 -> 20) ○ Posting Group Code (10 -> 20) ○ Salesperson/Purchaser Code (10 -> 20) ○ Tax Group Code (10 -> 20) ○ VAT Clause Code (10 -> 20) ○ VAT Identifier (10 -> 20) ○ Vendor Invoice No. (20 -> 35). ▪ Unused functions have been deleted from the “Template Field” table.

Area	Description
	<ul style="list-style-type: none"> ▪ Unused functions have been deleted from codeunit 6085709 "Purch. Doc. – Management". ▪ For NL localisation Document Capture code in Table 38 "Purchase Header" has been moved to a codeunit and is executed as an event. It is only in NAV 2016, and newer version the Document Capture code is moved.
General	<ul style="list-style-type: none"> ▪ Permissions and roles have been updated. ▪ The DC-CAPTURE role has been assigned indirect permissions to insert into the following tables to allow a document to be re-opened when "Invoice Nos." = "Posted Invoice Nos." in the "Purchases & Payables Setup" table. <ul style="list-style-type: none"> ○ Table 122 – "Purch. Inv. Header" ○ Table 123 – "Purch. Inv. Line" ○ Table 124 – "Purch. Cr. Memo Hdr." ○ Table 125 – "Purch. Cr. Memo Line" <p>Permission to "Approval Sharing" has also been added to the DC-CAPTURE role as this is need during registration of a document.</p> <ul style="list-style-type: none"> ▪ It is now possible to filter on option fields in the document categories and template fields screens. ▪ When using cloud OCR and splitting a two-page PDF document, an error occurred in some situations. This issue has been corrected. ▪ In the "Document Journal", a button for creating a new vendor is shown when the document has no vendor populated. ▪ The Drag-and-drop category field was not set in the classic client. This issue has been corrected. ▪ When a document is registered or rejected the date and time are saved. The "Register / Reject Date" and "Register / Reject Time" fields have been removed from the "DC Document" table. ▪ If documents exist in only one category, drill down from cues on the Document Capture Role Center now drills down direct to the relevant "Document List". ▪ When the "Due Date" field is calculated from the "Invoice Date" field, a comment describing this is inserted in the "Document Comment" table. ▪ In NAV 2013 R2 and forward the "Windows Web Service URL" and "Database Web Service URL" are prepopulated when "Enabling Web Approval" in the "Setup Wizard" with values retrieved using the GETURL function. ▪ Auto-generation of "Invoice No." rules was wrong when the "Invoice No." field contained the plus sign (+). This issue has been corrected. ▪ The "Process New Files Automatically" field on page "Document Category" has been deleted. All files are now processed automatically. ▪ On the "Document Category" the following fields have been removed: <ul style="list-style-type: none"> ○ No. of Templates ○ No. of Documents ○ Registered Documents ○ Rejected Documents ○ Open Documents ▪ When a user clicks an empty area on the document image, the value is cleared. ▪ In some cases, lines were not captured if vertical text was written on the Invoice. This issue has been corrected.

Area	Description
	<ul style="list-style-type: none"> ▪ An error occurred when the "Vendor Card" or "Vend List" were opened for a Vendor with a special character in the "Vendor No." field. This error has been corrected. ▪ It was not possible to use a vendor in Document Capture when the "Vendor No." contained the ampersand symbol (&). This issue has been corrected. ▪ When a new user is created in the "Continia User Setup" table, and when then "User ID" field is validated, the system did not check if the e-mail already was used for another user in the "Continia User Setup" table. This issue has been corrected. ▪ When two or more field rules existed for the "Document No." field and when manually updating the "Document No." field on an invoice to a value that matched one of the rules, the matching rule is kept, and any other rules were deleted wrongly. This issue has been corrected. ▪ It is now possible to delete a "Document Category" if the "Document Category" hasn't been exported to cloud OCR. ▪ From the "Purchase Invoice" or "Purchase Credit Memo" screen the "Allocation Card" is opened if the Document only has one related allocation. Otherwise the "Allocation List" is opened. ▪ "Merge from Same E-mail" only works when "Archive e-mail on Document" is populated. It is now only possible to set "Merge from Same E-mail" to true when "Archive e-mail on Document" is populated. It is also not possible to set "Archive e-mail on Document" to false when templates exist with "Merge from Same E-mail" = true. ▪ The "Field Type" field has been deleted from the "Template Field" table. ▪ When creating a new template by using the Copy function and selecting "New Source Sub Type" = blank, the relation to the master template was not included ("Master Template No." was blank on the created Template). This means that whenever a change to a field on the master template is made, the newly created template is not updated. This issue has been corrected. ▪ Fixed inconsistency between "Documents to Register" and "Open Documents" in the Document Capture Role Center. Now both values are calculated in the same way, and they show the same value. ▪ When a purchase document or sales document is reopened, the description field on the document is cleared. ▪ When scanning documents, a different result occurred depending on from where the scanning was started. This issue has been corrected. ▪ In the purchase invoice and purchase credit memo pages, it is now possible to update purchase lines even when Status is Pending Approval. This change has only been developed for NAV 2016 and new versions to limited changes to standard objects. In NAV 2016 and newer versions, the change has been made by using events. ▪ In the "Continia User Permission" table and "Approval User Group Permission" table it is now checked if the "Assigning Filter" and "Approval Filter" contains a correct filter. ▪ A new field "Enable Purchase Allocation" has been added to the "Document Capture Setup" table. The field is used to control the visibility of purchase allocation related fields and actions. ▪ It is not possible to create more than one identification template for the same document category any longer. ▪ The "Split and Merge" page now remembers % zoom per user. ▪ The table relation for field "Company Name" in "Continia Product Activation" table has been deleted.

Area	Description
	<ul style="list-style-type: none"> ▪ The "NAV Login Type" field was not populated correctly when using lookup in the "User ID" field in the "Continia Users" page. This issue has been corrected. ▪ When dropping a file on the "Vendor Card", the following error occurred in some situations: <i>Access to the path 'c:\filepath\' is denied.</i> This error has been corrected. ▪ When a new document category was created, the system displayed a wrong value in the E-mail field. This issue has been corrected. ▪ A new field "Connection Timeout" has been added to the "Continia Client Credentials" table and is used if populated. Note the field can only be set directly from the table. ▪ When a number was captured in some cases, the system wrongly captures a comma at the end of the number and in this situation the number was multiplied with 100. E.g. 25.00,00 was captured as 25.00,00, and the converted to 250000,00. ▪ The following question is not shown any longer when a user changes "Out of Office" settings. <i>Do you want to delete this Approval Sharing from all other companies?</i> ▪ When the Template page was not editable (in View Mode) all the fields on Codeunits tab was editable. This issue has been corrected. ▪ MinValue has been set to 150 for the "TIFF Image Resolution" field in "DC Document Category" table. This is done as this is the minimum value the Document Capture service is using. ▪ Before creating a new template, the following questions were asked: <i>Do you want to create a new template for Vendor 1234?</i> This question has been removed. ▪ It is now possible to delete template fields directly from the "Template Card". ▪ The system has been changed to allow capture of text lines for sales orders. Note, in the default configuration the Quantity fields have Required = yes, and this setting needs to be changed to "no" to capture text lines on sales orders. ▪ In some situations, related files were not moved when moving a document to another company. This issue has been corrected. ▪ The performance of the Document Capture Setup Wizard has been improved. Control add-ins were previously downloaded each time the Wizard was run. Now, control add-ins are only downloaded if any of the resource fields in the add-in table are empty. ▪ The length of the Name field in the "DC File" table has been increased from text 100 to text 250. ▪ No error was shown when attempting to send e-mails using a non-existing SMTP server or wrong username/password. An error is now shown. ▪ The name of the French purchase category has been changed from "inkoop" to "Achat". ▪ It is now possible to delete a rejected document. ▪ A new Activation Wizard has been developed. The "Company Code" has been made mandatory in DC5.00. This is checked during activation, when exporting users and when exporting OCR configuration files. Many improvements have been made to the activation process, and the intention is to make the activation process a more robust process requiring no manual intervention. ▪ Fixed an issue where Word and Excel would not run modally when editing an attached file thereby causing an error.

Area	Description
Layout	<ul style="list-style-type: none"> ▪ Many screens have been redesigned to provide a better user experience. Fields and controls have been removed or hidden dependent on if the related functionality area is used or configured. ▪ Captions have been updated, and spelling mistakes have been corrected. ▪ Messages, confirmations, and error have been improved. ▪ Amounts displayed in messages are now formatted accordingly to the currency used. ▪ The following changes have been made to the "Document Capture Setup Card" page: <ul style="list-style-type: none"> ○ The page has been redesigned, and the settings for purchase approval and web portal has been put into related setup screens. Both accessible from the "Document Capture Setup Card". ○ The field "Fill-out LCY" is only shown if a currency is populated in the "General Ledger Setup" page and if the currency exists in the Currency table. ○ The "Test Configuration" action has been hidden. ▪ The following changes have been made to the "Template Card" page: <ul style="list-style-type: none"> ○ The "Template Card" page has been simplified and aligned to NAV 2018. ○ The "Interaction Template Code" field on the General fast tab is only shown when Register codeunit is set up to "Doc. - Register (Log Interact)". ○ The visibility of the "First Table Line Has Captions" field is depending on the "Recognize Lines" and Type field. ○ The Description and Default fields are only shown if more than one template for the same category and "Source Tree Id" exists. ○ Some fields on General tab have been made non-editable for master templates. ○ The matching section will only be shown if purchase orders, return orders, purchase receipts or purchase return shipments exists in the database. ○ The Approval group is only shown if approval is enabled. ○ The "Search Text" and "No. of Search Texts" fields have been merged into one field. The new field can only be edited when one search text exists. When using multiple search texts, the field will be non-editable, and the field will show the number of search texts created. The search texts can, in this case, be edited by using assist-edit in the field. ○ The "Auto Receive Order Variance" field is only shown when "Invoice Reg. Step 1" is equal to "Match & Update Order" and the "Auto Ship Receive Variance" field is only shown when "Credit Memo Reg. Step 1" is equal to "Match & Update Return Order". ▪ The following changes have been made to the "Template Field Card" page: <ul style="list-style-type: none"> ○ Sub-pages were removed. ○ Buttons were created instead. ○ Fields "1. Caption" and "1. Rule" are modified. If only one caption or rule exists, it is shown and can be modified directly. If more than one caption or rule exists, the text in the field shows how many captions or rules there are. ○ The Purchase fast tab is only shown for the purchase document category and when the field is a number field. ○ The "Enable Rule Generation" field is only shown for fields Type Text or Date. ○ The "Transfer Value to..." group is only shown if "Destination Header Table No." or "Destination Line Table No." is populated on the related document category. ○ The Multiline field is only shown when for Header Fields.

Area	Description
	<ul style="list-style-type: none"> ▪ The following changes have been made to the purchase invoice and purchase credit memo pages: <ul style="list-style-type: none"> ○ The layout for the pages in NAV 2018 has been aligned with the layout of the standard pages. ○ Buttons for approval actions are shown depending on the status of the document, the user rights, and the approval setup. ○ The "Incoming E-Mail" button will only be if an incoming e-mail exists. ○ In the "Purchase Invoice List" page, the following three new buttons are shown: Archived Versions, Allocations, and Payment Information. ○ In the "Purchase Credit Memo List" page, the following two new buttons are shown: Archived Versions and Allocations. ○ The Forward button is disabled when it can't be used by the logged in user. ▪ The following two new factboxes have been added to the "Posted Purchase Invoice" and "Posted Purchase Credit Memo" pages: <ul style="list-style-type: none"> ○ Posted Approval Entries ○ Approval Comments ▪ The following changes have been made to the "Approval Entries" page: <ul style="list-style-type: none"> ○ The field "Reason Code" is only shown if at least one record exists in "Reason Code" table. ○ A new column has been added. The new column shows the names of the approvers. ▪ A new page has been created for miscellaneous files. From the Navigate page, different pages are now used for miscellaneous files and OCR files. ▪ The following changes have been made to the "Document Journal" and "Document Card" pages: <ul style="list-style-type: none"> ○ The "Incoming E-mail" action is only shown when an incoming e-mail exists. ○ The "Imported Date-Time" and "Imported by" fields can now be shown in "Document Journal" page. ▪ The following changes have been made to the "Document Category" page: <ul style="list-style-type: none"> ○ The "Auto Move to Company" field is only shown when two or more companies exist with Document Capture activated. ○ The "Doc. with Unidentified Company" field is only shown when the "Auto Move to Company" field is shown and when "Use UIC Documents" is populated in the "Document Capture Setup" table. ○ The "Archive Documents in Cloud OCR" field has been removed from the page. ○ The "E-mail" caption has been changed to "E-mail (Continia Cloud OCR). ○ The "Register without Template" field has been removed. If there is no Master template, then documents will be registered without a template. ▪ The caption of "Export Configuration Files" has been changed to "Export OCR Configuration Files" in "Document Capture Setup Wizard". ▪ The "E-mail" caption has been changed to "E-mail (Continia Cloud OCR) in the "Scanning & OCR" page. ▪ The visibility of the "Show Match Line" button depends on the template set up. If no templates exist with the "Codeunit ID: Show Match" field populated the button is hidden. ▪ In "Reminder E-Mail Setup" page the caption and options for the field "Send CC to Manager" have been updated.

Area	Description
	<ul style="list-style-type: none"> ▪ On the "Split and Merge" page captions have been updated. ▪ Expense Management fields and actions have been hidden on the following pages when Expense Management isn't used: <ul style="list-style-type: none"> ○ Page 6086051 "Continia User Setup List" ○ Page 6086053 "Continia User Setup Card" ▪ Template fields have now been grouped in Header Fields and Line Fields groups when the fields are shown on the same page. ▪ The "Purch: 4-eyes Approval" field in the "Continia User Setup Card" and "Continia User Setup by Company" page is only shown when 4-eyes approval is used. ▪ A better and more descriptive error message is now shown when the function "Send to Approval" fails. ▪ CTRL+S shortcut added to Document Capture pages for the "Send Approval Request" action. ▪ Fields on the "User Setup" pages related to web approvals are only shown when web approval is used. ▪ The "Document Files factbox" has been added to page 140 – "Posted Purchase Credit Memo". ▪ The "Select Approvals Permissions" action on the "Approval User Group Permissions" page is now disabled when "Approval Permission" is equal to "Same as Assigning". ▪ The layout of the "Change Document Amount" page has been changed. ▪ Drag-and-drop categories are now shown in a new separate page.
Matching	<ul style="list-style-type: none"> ▪ It is no longer allowed to insert new document lines in the match subpage. ▪ It was not possible to use the functions "Get Order Lines" and "Get Return Order Lines" for lines with a location that required warehouse handling. This restriction has changed, and it is now only enforced for Item type lines. ▪ In the match screens, it is now possible to select several lines when using the "Toggle Match" (F9) function. ▪ When the system attempted to auto-approve a purchase invoice matched to a purchase order, the system now checks additional fields. The following fields are being compared between the invoice and order: <ul style="list-style-type: none"> ○ Dimensions ○ "Job No." ○ "Job Task No." (from NAV 2013 and forward) ○ "Gen. Bus. Posting Group" ○ "Gen. Prod. Posting Group" ○ "Unit of Measure Code" ○ "Variant Code" ○ "Prod. Order No." <p>The purchase invoice will not be auto-approved if there is a difference between the invoice and the order for any of these fields.</p> ▪ During the matching process, if order approval is enabled and if the order is not approved, the invoice is not going to be auto approved.

Area	Description
	<ul style="list-style-type: none"> ▪ When opening the Document Journal in one category and later switching to the purchase category, the Match Lines Action is not shown, even though there are orders to match. This issue has been corrected.
Approval	<ul style="list-style-type: none"> ▪ The system now shows "Last Execution Date" when running the report "Send Status E-Mail to Approvers". ▪ In the "Approval Sharing" page it is now enforced that the date populated in "Approval to" is after the date populated in "Approval from". ▪ When a user forwards an approval, the "forward type" (three different options) is saved in the approval comments. ▪ When a user forwards approval to a user that already has approved the document, a message is shown warning about this. Several messages about forwarding approvals were modified to be more informative. ▪ A new field "Approval Client" has been added to the "Continia User Setup" page and this field replaces the old "Web User" field. The "Approval Client" field is used when generating approval e-mails. The link in the e-mail can now either point to the NAV Windows Client, NAV Web Client or the Continia Approval Portal depending on the value in "Approval Client". The system uses the GETURL where possible to generate the link to NAV. The link to NAV is generated based on the server setting for the client creating the e-mail. It is possible to overwrite the service setting from "Document Capture Setup". The new "Approval Client" field is also used when forwarding approval requests. When forwarding approval requests the system will only list users that have a value in "Approval Client". Users with a blank value in "Approval Client" will not be shown in the "forward to user list". ▪ The "Forward Approval" function used to only allow forward to users set up in the "User Setup" table. The list shown when selecting the "forward-to user" showed "User Setup" records with a "Purchaser Code" populated. This has been changed to use the "Continia User Setup" table and only show records from this table where the "Approval Client" field (new option field) is different from a blank value. The reason for the change is the list showed too many users and users that should not receive approval requests. ▪ When the system has been setup with "4-eyes Approval" = "Required - both with full amount limits" and with "4-eyes Approval, 2nd Approve" = "Automatic selection" the system adds the "4-eyes Approval, 2nd Approve" from the "Continia User Setup" page even if the approver can't approve the total document amount. In this case, a warning is now shown. ▪ A new field "Approval Administrator" has been added to the "Continia User Setup" table and this new field replaces the "Approval Administrator Role ID" from the "Document Capture Setup" table. In NAV 2016 and new versions, the "Approval Administrator" field in "Continia User Setup" is synchronised to the new standard field "Approval Administrator" in table 91 – "User Setup". ▪ When the system sends e-mail reminders to the manager, Document Capture now uses the "Approver ID" field to identify the manager instead of the Substitute field.

Area	Description
Web Approval Portal	<ul style="list-style-type: none"> ▪ An issue where files uploaded from the Web Approval Portal did not get a document category assigned has been corrected. ▪ When approving, rejecting etc. in the web portal, the next document will be skipped if it is set to on-hold. ▪ The following error occurred when opening a document from the archive search on the web portal: <i>We're sorry, but an error has occurred. Please contact support if the error persists. You do not have the following permissions on TableData Payment Method: Read</i> This error has been corrected. ▪ The following message was in some situations shown wrongly: <i>One or more users have not received a welcome e-mail, because welcome e-mails have been set up to be send manually in .</i> This error has been corrected. ▪ The following error occurred when Rejecting a purchase document from the web portal: <i>You do not have the following permissions on TableData Notification Setup: Read</i> This error has been corrected. ▪ The "Deferral Code" can now be shown in the Web Approval Portal via configuration from the "Document Capture Setup" page. ▪ The "Location Code" can now be shown in the Web Approval Portal via configuration from the "Document Capture Setup" page. ▪ The list of approvers on the web site sometimes included approvers from a previous approval iteration. Tis issue has been corrected
Upgrade	<ul style="list-style-type: none"> ▪ With the release of Document Capture 5.00, the upgrade toolkit has been release for upgrades from Document Capture 4.50 including any Service Pack for DC4.50. The upgrade toolkit will also upgrade Expense Management if Expense Management is used. ▪ If you are upgrading from an earlier version of Document Capture such as version 3.50 or 4.0x, you must upgrade Document Capture to version 4.50 first. The upgrade to Document Capture 4.50 can be done using one upgrade toolkit, and this upgrade toolkit can be found in the Document Capture 4.50 product package.